

4 March 2016

ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By: e-lodgement

COMPANY ANNOUNCEMENT

For immediate release

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

RCG Corporation Limited (ASX: RCG) (**RCG** or the **Company**) has today issued 33,333,334 new fully paid ordinary shares in the Company (**New Shares**) to sophisticated and professional investors, at an issue price of A\$1.50 per New Share. These New Shares are as a result of the Capital Raising detailed in the announcement to ASX on 26 February 2016.

RCG gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, RCG has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to RCG; and
 - (b) section 674 of the Corporations Act.
- 4 As at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the board



Leanne Ralph
Company Secretary