



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

TUESDAY, 8 MARCH 2016

New Funding Agreement – Kimberley Metals Group Pty Limited

1. IMF Bentham Limited (“IMF”) announces that it has agreed to fund claims of Kimberley Metals Group Pty Limited and its subsidiary against certain former directors and related entities (“The Claims”).
2. The Claims relate to alleged breaches of statutory and fiduciary duties by the applicable directors and alleged breaches of contract by the related entities.
3. IMF will include the claim value of this case in its Quarterly Investment Portfolio Reports as they are published.
4. Further information is available by calling IMF on 1800 016 464 or IMF’s website www.imfbenthamltd.com.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written in a cursive style.

**Jeremy Sambrook
Company Secretary**

IMF#2457055v1

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