

TasFoods Limited ACN 084 800 902

9 March 2016

By ASX Online

ASX Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

On 8 March 2016, TasFoods Limited (**Company**) issued 1,200,000 new fully paid ordinary shares in the Company. These shares were issued to a sophisticated investor to complete the recent placements of shares which were conducted due to the level of interest shown by investors in the shortfall in the Company's share purchase plan offer and earlier placement (both of those issues of shares having been approved by shareholders at a general meeting held on 19 November 2015). The issue of shares under this additional placement was not previously approved by shareholders.

The Company issued these new ordinary shares without disclosure to investors under part 6D.2 of the Corporations Act.

This notice is being given by the Company under section 708A(5)(e) of the Corporations Act.

As at the date of this notice:

- (a) the Company has complied with:
 - (1) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (b) there is no information:
 - (1) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules (and which has since not been given to ASX);
 - (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the new ordinary shares; and
 - (3) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Roger McBain
Director