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ASX Code: 1PG

10 March 2016

CLARIFICATION ON FORECASTED OPERATING EXPENSES IN MARCH 8 PRESENTATION

1-Page Limited (ASX: 1PG) notes the recent movement in its share price and trading activity and would like to state that the Company is unaware of any information that could explain the trading activity.

Management has received calls querying the recently released Investor Presentation issued March 8, 2016 which on slide 19 discusses the Company's operating expenses.

Management wishes to clarify that the Company's reference to forecasted monthly "cash burn rate" on slide 19 is actually a reference to total monthly operating costs and is not inclusive of any revenues and cash inflows that the Company expects to receive during the year.

The Company held a cash balance of A\$48.9m as at 31 January 2016 and is in a strong position to invest in the key growth drivers of the business - product, sales and marketing.

1-Page confirms that it is in compliance with its disclosure obligations under the ASX Listing Rules and in particular ASX Listing Rule 3.1.

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For more information please contact:

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About 1-Page's Sourcing Platform

1-Page allows talent acquisition teams to attract and engage the most valuable prospective candidates. The 1-Page Sourcing Platform gives companies access to more than a billion professional profiles, delivered using Curated Talent Pools based on the specific role requirements. The Sourcing Platform also displays a selection of the most connected and qualified candidates to the client's workforce.