



DLA Piper Australia  
Level 22  
No.1 Martin Place  
Sydney NSW 2000  
GPO Box 4082  
Sydney NSW 2001  
Australia  
DX 107 Sydney  
T +61 2 9286 8000  
F +61 2 9286 8007  
W [www.dlapiper.com](http://www.dlapiper.com)

The Manager  
Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

22 March 2016

By Fax

Dear Sir/Madam

**NICK SCALI LIMITED (ASX:NCK) - NOTICE FOR THE PURPOSES OF SECTION 708A(5) AND 708A(6) OF THE CORPORATIONS ACT**

On behalf of Scali Consolidated Pty Ltd (ACN 002 410 559), we attach a notice for the purposes of section 708A(5) and 708A(6) of the *Corporations Act 2001* (Cth), as notionally modified by ASIC Class Order 08/25, in relation to Nick Scali Limited (ACN 000 403 896) (ASX:NCK).

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Adrian Tan', written over a white background.

**ADRIAN TAN**  
Senior Associate  
DLA PIPER AUSTRALIA

Direct +61.2 9286 8633

[Adrian.Tan@dlapiper.com](mailto:Adrian.Tan@dlapiper.com)

DLA Piper Australia is part of DLA Piper, a global law firm, operating through various separate and distinct legal entities.

A list of offices and regulatory information can be found at [www.dlapiper.com](http://www.dlapiper.com)

# SCALI CONSOLIDATED PTY LTD

ACN: 002 410 559  
C/- KPMG  
Level 10, 10 Shelley Street  
Sydney NSW 2000

The Manager  
Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 200

22 March 2016

Dear Sir/Madam

**NICK SCALI LIMITED (ASX:NCK): NOTICE FOR THE PURPOSES OF SECTION 708A(5) AND 708A(6) OF THE CORPORATIONS ACT**

We refer to the announcement of 22 March 2016 by Nick Scali Limited (NCK) in relation to the sale of 18,421,053 fully paid ordinary shares in NCK (Sale Shares) by Scali Consolidated Pty Limited (Vendor) under an institutional offer.

For the purposes of section 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (Act), as notionally modified by ASIC Class Orders 08/25, the Vendor as controller of NCK gives notice that:

- (a) the Sales Shares were sold to investors without disclosure to investors under Part 6D.2 of the Act;
- (b) as far as it is aware, as at the date of this notice, NCK has complied with the provisions of Chapter 2M as they apply to NCK and section 674 of the Act; and
- (c) it is not aware of any information that may be "excluded information" for the purposes of sections 708A(7) and (8) of the Act, as at the date of this notice.

Yours sincerely,



**Anthony Scali**  
Director