

Nick Scali Limited  
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Australia

**nickscali**  
L I M I T E D

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22 March 2016

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

**Nick Scali Limited (ASX: NCK): Sale of Shares without a Disclosure Document**

We refer to the announcement made to the ASX before the market opened on 22<sup>nd</sup> March 2016 in relation to the sell-down by Scali Consolidated Pty Ltd (ABN 63 002 410 559) (**Scali Consolidated**) of 18.4 million fully paid ordinary shares (**Sale Shares**) in the issued capital of Nick Scali Limited (**Nick Scali**).

For the purposes of section 708A(5)(e)(ii) of the Corporations Act 2001 (Cth) (**Act**) as notionally modified by ASIC Class Order 08/25, Nick Scali gives notice of the following details:

- (a) Scali Consolidated, at the date of the sell-down referred to in the above announcement, sold the Sale Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Nick Scali has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to NSL; and
  - (ii) section 674 of the Act; and
- (c) Nick Scali is not aware of any information that may be "excluded information" for the purposes of section 708A(7) or (8) of the Act, as at the date of this notice.

Yours sincerely



Kevin Fine  
Chief Financial Officer and Company Secretary