ASX announcement 23.03.16



Investa Office Fund (ASX: IOF)

Supreme Court proceedings

Investa Listed Funds Management Limited ("ILFML") as responsible entity of Investa Office Fund ("IOF") notes its announcement earlier today that it was notified that Post Sale Portfolio Issuer Pty Limited ("PSP"), which is ultimately owned by a partnership managed by Morgan Stanley Real Estate Investing, intends to file proceedings in the Supreme Court of New South Wales against ILFML and the Chairman of the meeting of IOF unitholders to be held on 8 April 2016.

Morgan Stanley lodged a substantial holder notice with the ASX on 7 March 2016 that states PSP is the holder of approximately 8.9% of the units in IOF.

ILFML now understands that PSP intends to make an application for a declaration from the Court that it is entitled to vote on any resolution of IOF unitholders in relation to the proposal from DEXUS Property Group to acquire all of the units in IOF.

IOF will keep the market updated in relation to further details of the proceedings as they become available.

-ENDS-

About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an ASX-listed real estate investment trust (A-REIT) and is included in the S&P/ASX100 index. IOF is a leading owner of investment grade office buildings and receives rental income from a tenant register comprised predominately of Government and blue chip tenants. IOF has total assets under management of AU\$3.49 billion with 22 investments located in core CBD markets throughout Australia. IOF's focus is on delivering attractive risk-adjusted returns to its unitholders from a portfolio of high quality assets located in the key CBD office markets of Australia.

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