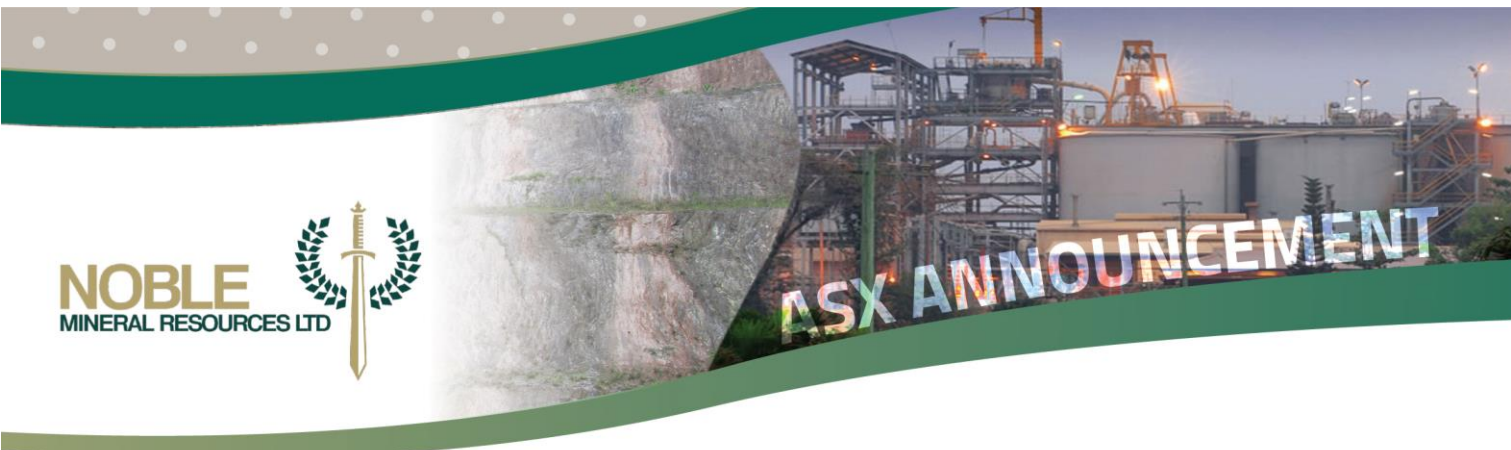




NOBLE
MINERAL RESOURCES LTD



ASX ANNOUNCEMENT

1 April 2016

Attention: Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By E-Lodgement

Dear Sirs

Closing of the Offers

The Board of Noble Mineral Resources Limited (**Company**) is pleased to advise that it has closed the Offers pursuant to the Prospectus lodged by the Company with ASIC and ASX on 23 February 2016, raising the maximum amount of \$1,876,875.

Strong demand led to the Second Placement under the Prospectus being oversubscribed.

Securities under the Offers will be issued as soon as practicable by the Company.

If you have any queries, please do not hesitate to contact us on (02) 8072 1400.

Yours faithfully



Andrew Whitten
Company Secretary
ASX Code: NMG