

MARKET RELEASE

4 April 2016

Smartpay Holdings Limited

CHANGE OF ADMISSION CATEGORY

From the commencement of trading on Tuesday, 5 April 2016, the ASX admission category of Smartpay Holdings Limited (the "Company") will be changed to "ASX Foreign Exempt Listing" under listing rule 18.9.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Main Board (NZSX)) and is exempt from complying with most of ASX's Listing Rules.

Security Code: SMP

Belinda Mai

Adviser, Listings Compliance