

To be sent electronically

14 April 2016

Company Announcement Office
 ASX Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir/Madam

Substantial holder notice - Wisetech Global Limited

On behalf of Richard White and the bodies corporate he controls, we attach a substantial holder notice, as required under section 671B of the *Corporations Act 2001* (Cth).

Richard White and each body corporate he controls has aggregate voting power of 74.16% in Wisetech Global Limited (**Company**) as a consequence of a technical relevant interest arising under voluntary escrow deeds between the Company and the holders of 74.16% of the shares in the Company.

The relevant escrow deeds are between the Company and the relevant holders of shares in the Company. Other than in respect of those shares which Richard White or Realwise Holdings Pty are the registered holder of, Richard White and the bodies corporate he controls have no rights to acquire those shares and no rights to control the voting of those shares.

If the interests arising under those escrow deeds are excluded, the aggregate voting power of Richard White and Realwise Holdings Pty Ltd is 55.1%.

A summary of the relevant numbers is as follows:

	Number of shares	Percentage of shares
Registered holding of Richard White	17,408,602	6.0%
Registered holding of Realwise Holdings Pty Ltd (a company controlled by Richard White)	142,557,470	49.1%
Aggregate voting power of Richard White and Realwise Holdings Pty Ltd - excluding interests arising under the escrow deeds	159,966,072	55.10%

Yours faithfully



Stuart Byrne, Partner
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Our ref 722/80159734

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme	Wisetech Global Limited (Wisetech)
ACN/ARSN	065 894 724
1. Details of substantial holder (1)	
Name	Richard White, Realwise Holdings Pty Ltd ACN 059 309 161 and each other body corporate controlled by Richard White
ACN/ARSN (if applicable)	See above

The holder became a substantial holder on

First became a substantial holder on 17 October 1994 but was first required to lodge a notice after listing on ASX as a result of the issue and sale of shares in Wisetech that completed on 14 April 2016 as described in the prospectus lodged in respect of Wisetech with ASIC on 17 March 2016.

This notice describes the voting power and relevant interests of the substantial holder as at 14 April 2016.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	215,518,785	215,518,785	74.16%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Realwise Holdings Pty Ltd and Richard White	Realwise Holdings Pty Ltd has a relevant interest because it is the registered holder of the securities under s608(1)(a). Richard White has a relevant interest in the same securities under s608(3)(b) because he controls Realwise Holdings Pty Ltd.	142,557,470 fully paid ordinary shares
Richard White	Registered holder of the securities and therefore has a relevant interest under s608(1)(a)	17,408,602 fully paid ordinary shares

<p>Realwise Holdings Pty Ltd, Richard White and each other body corporate controlled by Richard White</p>	<p>Wisetech has a technical relevant interest in the securities as a consequence of escrow deeds entered into with Wisetech as described in the substantial holder notice lodged by it dated 14 April 2016.</p> <p>Realwise Holdings Pty Ltd and each other body corporate controlled by Richard White has a relevant interest in the same securities under s608(3)(a) because they each have voting power of more than 20% in Wisetech.</p> <p>Richard White has a relevant interest in the same securities under s608(3)(b) because he controls Realwise Holdings Pty Ltd.</p> <p>Other than in respect of the shares which Realwise Holdings Pty and Richard White are the registered holders of, identified in the two rows above, Realwise Holdings Pty Ltd and Richard White do not have any right to acquire these shares or to control the voting rights attaching to these shares.</p>	<p>215,518,785 fully paid ordinary shares</p> <p>(which includes, for the avoidance of doubt, the same fully paid ordinary shares identified in the two rows above)</p>
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4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
Realwise Holdings Pty Ltd and Richard White	Realwise Holdings Pty Ltd	Realwise Holdings Pty Ltd	142,557,470 fully paid ordinary shares
Richard White	Richard White	Richard White	17,408,602 fully paid ordinary shares
Realwise Holdings Pty Ltd, Richard White and each other body corporate controlled by Richard White	The holders listed in Annexure A to the substantial holder notice lodged by Wisetech on 14 April 2016	The holders listed in Annexure A to the substantial holder notice lodged by Wisetech on 14 April 2016	215,518,785 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Realwise Holdings Pty Ltd and Richard White	N/A - relevant interest acquired more than four months before 14 April 2016		
Richard White	N/A - relevant interest acquired more than four months before 14 April 2016		
Realwise Holdings Pty Ltd, Richard White and each other body corporate controlled by Richard White	See substantial holder notice lodged by Wisetech on 14 April 2016		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Richard White	Associate of Realwise Holdings Pty Ltd under s12(2)(c) as a consequence of Richard White controlling Realwise Holdings Pty Ltd
Each other body corporate controlled by Richard White	Associate of Realwise Holdings Pty Ltd under s12(2)(a)(iii) because each such body and Realwise Holdings Pty Ltd are controlled by Richard White

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Richard White	2/442 Forest Road, Bexley NSW 2207
Realwise Holdings Pty Ltd	Unit 3, 72 O'Riordan Street, Alexandria NSW 2015
Wisetech Global Limited	Unit 3a, 72 O'Riordan Street, Alexandria NSW 2015

Signature

print name	Richard White	capacity	Individual and Director of Realwise Holdings Pty Ltd
sign here		date	14 April 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

