

To be sent electronically

14 April 2016

Company Announcement Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Substantial holder notice - Wisetech Global Limited

On behalf of Michael Gregg, Suzanne Gregg and MSG Holdings Pty Ltd, we attach a substantial holder notice, as required under section 671B of the *Corporations Act 2001* (Cth).

Yours faithfully



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Our ref 722/80159734

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Wisetech Global Limited (Wisetech)

ACN/ARSN 065 894 724

1. Details of substantial holder (1)

Name Michael Gregg, Suzanne Gregg and MSG Holdings Pty Ltd ACN 087 954 103

ACN/ARSN (if applicable) See above

The holder became a substantial holder on

First became a substantial holder on 17 May 2005 but was first required to lodge a notice after listing on ASX as a result of the issue and sale of shares in Wisetech that completed on 14 April 2016 as described in the prospectus lodged in respect of Wisetech with ASIC on 17 March 2016.

This notice describes the voting power and relevant interests of the substantial holder as at 14 April 2016 .

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	16,123,188	16,123,188	5.50%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Michael Gregg and Suzanne Gregg	Each of Michael Gregg and Suzanne Gregg have a relevant interest in the securities under s608(1)(b) and s608(1)(c) as a consequence of being the joint holders of the securities and therefore having power to control the voting and disposal of the securities	6,509,523 fully paid ordinary shares
MSG Holdings Pty Ltd and Michael Gregg	MSG Holdings Pty Ltd has a relevant interest because it is the registered holder of the securities under s608(1)(a). Michael Gregg has a relevant interest in the same securities under s608(3)(b) because he controls MSG Holdings Pty Ltd.	9,613,665 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
Michael Gregg and Suzanne Gregg	Michael Gregg and Suzanne Gregg	Michael Gregg and Suzanne Gregg	6,509,523 fully paid ordinary shares
MSG Holdings Pty Ltd and Michael Gregg	MSG Holdings Pty Ltd	MSG Holdings Pty Ltd	9,613,665 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (\$)	Class and number of securities
Michael Gregg and Suzanne Gregg	N/A - relevant interest acquired more than four months before 14 April 2016		
MSG Holdings Pty Ltd and Michael Gregg	N/A - relevant interest acquired more than four months before 14 April 2016		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Suzanne Gregg	Associate of Michael Gregg as consequence of the two persons being joint holders of securities in Wisetech and acting in concert in relation to the voting and disposal of those securities
MSG Holdings Pty Ltd	Associate of Michael Gregg under s12(2)(c) as a consequence of Michael Gregg controlling MSG Holdings Pty Ltd

7. Addresses

The addresses of persons named in this form are as follows:

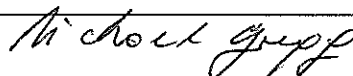
Name	Address
Michael Gregg	11 Bushland Avenue, Forestville NSW 2087
Suzanne Gregg	11 Bushland Avenue, Forestville NSW 2087
MSG Holdings Pty Ltd	Level 1, 128 Great North Road, Five Dock NSW 2046 Australia

Signature

print name Michael Gregg

capacity Individual and Director of
MSG Holdings Pty Ltd

sign here



date 14 April 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.