

Investa Office Fund (ASX: IOF)

Meeting of IOF Unitholders – Proposal Resolutions

Investa Listed Funds Management Limited (**ILFML**) as responsible entity of Investa Office Fund (**IOF**) notes that the IOF Unitholder meeting is scheduled for 10.00am today (Friday, 15 April 2016) at Radisson Blu Plaza Hotel, 27 O'Connell Street, Sydney NSW 2000 (**Meeting**).

ILFML considers that based on the valid proxies received at or before 10am on 13 April 2016 (and unless those proxies are not voted as a result of relevant unitholders attending the Meeting and voting differently to the applicable proxy):

- the Trust Acquisition Resolution (resolution 1) will receive approval from the required 50% majority of unitholders; and
- the Trust Constitution Amendment Resolution (resolution 2) will not receive approval from the required 75% majority of unitholders,

in which case the DEXUS Proposal will not proceed.

Details of the results of the Meeting will be made available following the completion of the Meeting.

-ENDS-

About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an ASX-listed real estate investment trust (A-REIT) and is included in the S&P/ASX100 index. IOF is a leading owner of investment grade office buildings and receives rental income from a tenant register comprised predominately of Government and blue chip tenants. IOF has total assets under management of AU\$3.499 billion with 22 investments located in core CBD markets throughout Australia. IOF's focus is on delivering attractive risk-adjusted returns to its unitholders from a portfolio of high quality assets located in the key CBD office markets of Australia.

Fund Enquiries

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