

ASX Announcement

Release of securities subject to voluntary escrow

MELBOURNE, Australia, 15 April 2016 – Slater & Gordon Limited (ASX: SGH), announce pursuant to ASX Listing Rule 3.10A that the following SGH securities will be released from escrow on 1 May 2016:

3,285,366 ordinary shares.

The escrowed shares, held by vendor shareholders in Russell Jones & Walker and principal shareholders of Walker Smith Way, are released from disposal restrictions in accordance with agreements relating to the acquisition of those law practices in the UK.

ENDS