



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

26 April 2016

WILLIAMTOWN CONTAMINATION CLASS ACTION

CLAIM AGAINST THE DEPARTMENT OF DEFENCE

1. IMF Bentham Limited ("IMF") announces that IMF proposes to fund a class action against the Department of Defence ("DoD") in connection with land contamination alleged to arise from the DoD's use of aqueous film forming foam at the Williamtown Royal Australian Air Force Base in NSW ("Contamination"). Property owners and businesses affected by the Contamination are potentially eligible to participate.
2. The class action will be conducted by Gadens Lawyers in Sydney.
3. IMF's funding of the class action is conditional on sufficient claimants with valid claims signing funding agreements with IMF.
4. IMF will make a further announcement to the market upon commencement of the class action, or if a decision is made not to proceed.
5. Further information is available by calling IMF on 1800 016 464 or IMF's website <http://www.imf.com.au/>.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written over a horizontal line.

Jeremy Sambrook
Company Secretary

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