

27 April 2016

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Managing Director/CEO, in a presentation entitled "Peninsula Secures Financing".

The audio broadcast details are as follows:

- Comments on Peninsula Secures Financing
- Presented by Mr John (Gus) Simpson, Managing Director/CEO
- Available Wednesday 27 April 2016, 11.15am AWST / 1.15pm AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely



Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.