

Australian Securities Exchange Announcement

28 April 2016

The Manager
Companies Announcements Office
Australian Securities Exchange
Electronic Lodgment

SHARES CANCELLED AFTER SHARE BUYBACK

The directors of Legend Corporation Limited wish to advise that following the buy-back of company shares under the Company's On-market Share Buy Back announced to the market on 10 December 2015;

these shares will now be cancelled.

The Company's On-Market Share Buy Back will remain in effect until 10 December 2016

For further information contact:

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Company Secretary
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Change to company details

Company details

Company name
LEGEND CORPORATION LIMITED
Australian Company Number (ACN)
102 631 087

Lodgement details

Who should ASIC contact if there is a query about this form?

Name **GRAHAM SETPELT**

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name **GRAHAM SETPELT**

Capacity **COMPANY SECRETARY**

Signature 

Date signed **25/4/16**

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	879784	198448	

Earliest Date of cancellation **22-04-2016**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	216208467	74108465.60	0.00

Earliest date of change **22-04-2016**