Reliance Worldwide Corporation Limited
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ASX Announcement

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

28 April 2016

Confirmation of Final Price
Reliance Worldwide Corporation Limited (**Company**) announces the successful completion of the institutional bookbuild process described in Section 7.5 of its replacement prospectus dated 18 April 2016 (**Prospectus**) and advises that the Final Price is $2.50 per Share.

Update on Market Stabilisation Activities
The Company, in agreement with the Joint Lead Managers, has determined to designate 10% of the number of Shares issued to successful Applicants under the Offer as Over-allotment Shares and place the Offer proceeds from the Over-allotment Shares into a stabilisation account. This decision does not necessarily mean that Market Stabilisation Activities will be undertaken by the Stabilisation Manager during the Stabilisation Period.

Further details of the Market Stabilisation Activities are set out in Section 7.6 of the Prospectus.

Important Notices
Capitalised terms used and not defined in this ASX announcement have the meaning given to them in the Prospectus.

This notice does not constitute an offer to sell or a solicitation of any offer to buy securities in the United States or to any person to whom it would not be lawful outside of Australia. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (**US Securities Act**) or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any applicable securities laws of any state or other jurisdiction of the United States. This notice must not be distributed or released in the United States, or in any jurisdiction outside of Australia where distribution may be restricted by law.