



MARKET RELEASE

2 May 2016

1st Available Ltd

TRADING HALT

The securities of 1st Available Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 4 May 2016 or when the announcement is released to the market.

Security Code: 1ST

Andrew Kabega

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)

2 May 2016

Andrew Kabega
Senior Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By Email: Andrew.Kabega@asx.com.au

Dear Andrew

Re: Trading Halt

Pursuant to ASX Listing Rule 17.1, 1st Available Ltd ACN 138 897 533 (**Company**) requests a trading halt of the Company's securities.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Wednesday, 4 May 2016 or the release of a pending announcement by the Company in relation to a material capital raising being conducted by Foster Stockbroking.

The Company is not aware of any reason why the trading halt should not be granted.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', written over a light grey rectangular background.

Andrew Whitten
Company Secretary