



MARKET RELEASE

3 May 2016

SomnoMed Limited

TRADING HALT

The securities of SomnoMed Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 5 May 2016 or when the announcement is released to the market.

Security Code: SOM

Ivan Tatkovich

ADVISER, LISTINGS COMPLIANCE



3 May 2016

Listings Compliance ASX Limited

Email: tradinghaltssydney@asx.com.au

Attn Ms Kimberley Brown

Dear Kimberley,

SomnoMed Limited ACN 003 255 221 (ASX:SOM)

SomnoMed Limited requests that ASX grants an immediate trading halt of its securities pending an announcement regarding a proposed capital raising. The capital raising will involve both institutional and retail components. The Company requests the trading halt apply from the commencement of trade on Tuesday, 3 May 2016, and continue until commencement of trading on Thursday 5 May 2016. Under ASX Listing Rule 17.1, the Company confirms that it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully,

Terry Flitcroft

Company Secretary

SomnoMed Limited