

3 May 2016

ASX Announcements Platform

Exchange Centre

20 Bridge Street

Sydney NSW 2000

Total Pages: 3

Form 605: Notice of ceasing to be a substantial holder

Please find attached a completed Form 605 relating to Pacific Current Group.

Kind regards

Sam Cole

Company Secretary

605 page 1/2 15 July 2001

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

| | | 1101100 07 | | ,,,, _, ,,,, | | | | | | |
|----------------------|---|---|----------------------------|--|--|--|------------------------------|-------------|--|--|
| To_ Company | Name/Scheme | PACIFIC | C | urren | r Group | 2 | | | | |
| ACN/ARSN | | | | 00E , | | |) . 11 1 | | | |
| 1. Details of | substantial holde | er(1) | | | | | | | | |
| Name ACN/ARSN (if | applicable) | Colia 1 | <u> </u> | STMEN 872 C | t Parta 56 | <u>ers</u> | | | | |
| The previous n | | <u>1.1./</u> | 5/ (9/20 9/20 | . 25 25 | | | | | | |
| Particulars of e | each change in, or ch | ange in the nature of, a relevan d to give a substantial holding r | nt interest notice to t | i (2) of the substan the company or sch | tial holder or an associate (3 nomo aro as follows: | 3) in voting securities o | of the company or scheme | , since the | | |
| | Date of change | Person whose Nature relevant interest change changed | | | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected | | | |
| | | see appen | di¥- | | | | | 1 | | |
| The persons w | in association ho have become ass company or scheme | ociates (3) of, ceased to be ass a are as follows: | sociates c | of, or have changed | I the nature of their associa | tion (7) with, the subst | tantial holder in relation t | o voting | | |
| | Name and ACN | Name and ACN/ARSN (if applicable) | | | Nature of association | | | | | |
| | | NA. | | | | | | | | |
| 4. Addresses | | n this form are as follows: | | | | | | | | |
| | Name | | | Address | | | | | | |
| | حوثه اساه | stment Partners | | Lil 25 | 360 Collin | 19M +2 2 | θουσης 3ου | } | | |
| Signature | e | | | | | | | - | | |
| | print na | ame SBM C | <u> </u> | <u>e</u> | сарасіі | Compan | y Secretar | <u>'4</u> | | |
| | sign he | ore S | | ¥ | date | 2/5/ | y Secretar 2016 | -7 | | |
| | | | 2 | | | | | | | |

APPENDIX

| Code | TrDate | \$Date | Volume | ٧ | al | Brokerage B | 5 | Pri | ce |
|------|------------|--------------|---------|---|--------------|-------------|----|-----|-------|
| PAC | 13/10/2015 | 16/10/2015 | 9,000 | | 71,065.55 | 212.50 | В | \$ | 7.870 |
| PAC | 13/10/2015 | 16/10/2015 | 11,000 | - | 86,857.89 | 259.72 | В | \$ | 7.870 |
| PAC | 26/10/2015 | 29/10/2015 | 7,000 | - | 54,880.00 | - | В | \$ | 7.840 |
| PAC | 26/10/2015 | 29/10/2015 - | 7,000 | | 54,880.00 | - | S | \$ | 7.840 |
| PAC | 10/11/2015 | 13/11/2015 | 10,000 | - | 69,338.11 | 34.65 | В | \$ | 6.930 |
| PAC | 20/11/2015 | 25/11/2015 | 17,000 | - | 107,552.36 | 321.60 | В | \$ | 6.306 |
| PAC | 20/11/2015 | 25/11/2015 | 21,495 | - | 135,992.62 | 405.64 | ₿ | \$ | 6.306 |
| PAC | 23/11/2015 | 26/11/2015 | 3,150 | - | 19,745.51 | 59.04 | В | \$ | 6.248 |
| PAC | 15/12/2015 | 18/12/2015 | 32,400 | - | 212,468.48 | 635.31 | В | \$ | 6.536 |
| PAC | 16/12/2015 | 21/12/2015 | 16,000 | - | 114,022.58 | 340.94 | В | \$ | 7.103 |
| PAC | 16/12/2015 | 21/12/2015 | 2,091 | - | 14,901.39 | 44.56 | В | \$ | 7.103 |
| PAC | 16/12/2015 | 21/12/2015 | 8,000 | | 57,011.52 | 170.47 | В | \$ | 7.103 |
| PAĊ | 16/12/2015 | 21/12/2015 | 10,000 | - | 71,264.40 | 213.09 | B | \$ | 7.103 |
| PAC | 17/12/2015 | 22/12/2015 - | 8,000 | | 61,086.38 | 30.56 | S | \$ | 7.640 |
| PAC | 20/01/2016 | 25/01/2016 | 26,864 | - | 191,649.53 | 573.06 | В | \$ | 7.111 |
| PAČ | 29/04/2016 | 3/05/2016 - | 335,000 | | 1,494,100.00 | - | \$ | \$ | 4,460 |