



ASX Announcement

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

3 May 2016

Despatch of holding statements

Reliance Worldwide Corporation Limited (ASX: RWC) advises that the despatch of CHES allotment notices, issuer sponsored holding statements and any refund monies following completion of the initial public offering of shares will take place on Thursday, 5 May 2016.

Normal settlement trading is expected to commence on Friday, 6 May 2016.

For further enquiries, please contact:

David Neufeld

Company Secretary

+61 3 9099 8299

Important Notices

This notice does not constitute an offer to sell or a solicitation of any offer to buy securities in the United States or to any person to whom it would not be lawful outside of Australia. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (**US Securities Act**) or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any applicable securities laws of any state or other jurisdiction of the United States. This notice must not be distributed or released in the United States, or in any jurisdiction outside of Australia where distribution may be restricted by law.