



MARKET RELEASE

4 May 2016

Falcon Minerals Limited

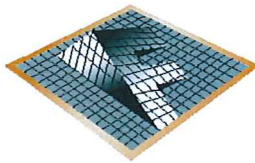
SUSPENSION

The securities of Falcon Minerals Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: FCN

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



FALCON
MINERALS LIMITED

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4 May 2016

Ben Tippett,
Advisor, Listing Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

REQUEST FOR VOLUNTARY SUSPENSION – FALCON MINERALS LIMITED

In accordance with ASX Listing Rule 17.2, Falcon Minerals Limited (ASX: FCN) requests that a Voluntary Suspension be granted by the ASX in the trading of Company's quoted securities, with immediate effect.

In accordance with Listing Rule 17.2, the Company advises:

- a) the Company expects the Voluntary Suspension to last until the announcement in relation to an update on the acquisition of Albion 3D Investments Pty Ltd and no later than the commencement of trading on Friday 6 May 2016;
- b) the Company is not aware of any reason why the Voluntary Suspension should not be granted.

Should you have any queries or require clarification please call the office on (08) 9382 1596 or alternatively on my mobile on 0408095452.

Yours faithfully

Ron Smit
Managing Director
Falcon Minerals Limited