

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Reliance Worldwide Corporation Limited

ACN/ARSN 610 855 877

1. Details of substantial holder (1)

Name Jayburn Pty Ltd ACN 007 104 663 (**Jayburn**), GSA International Pty Ltd ACN 056 509 874 (**GSA International**) and their associates set out in Annexure A

ACN/ARSN (if applicable) As above

The holder became a substantial holder on 3 May 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Jayburn			
Fully paid ordinary shares	131,664,360	131,664,360	25.08%
GSA International			
Fully paid ordinary shares	25,835,640	25,835,640	4.92%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Jayburn	Interest held directly as shareholder.	131,664,360 fully paid ordinary shares
GSA International	Interest held directly as shareholder.	25,835,640 fully paid ordinary shares
Nateska Pty Ltd ACN 006 912 830 as trustee for the Munz GSA Trust (Nateska)	Relevant interest in shares held by Jayburn and GSA International pursuant to section 608(3)(b) of the Corporations Act 2001.	157,500,000 fully paid ordinary shares
Malory Pty Ltd ACN 005 745 013 as trustee for the GSA Unit Trust (Malory)	Relevant interest in shares held by Jayburn and GSA International pursuant to section 608(3)(b) of the Corporations Act 2001.	157,500,000 fully paid ordinary shares
GSA Group Pty Ltd ACN 004 948 298 (GSA Group)	Relevant interest in shares held by Jayburn and GSA International pursuant to section 608(3)(b) of the Corporations Act 2001.	157,500,000 fully paid ordinary shares
Guilfoyle Pty Ltd ACN 064 003 970 in its capacity as trustee for the Reliance Unit Trust (Guilfoyle)	Relevant interest in shares held by Jayburn and GSA International pursuant to section 608(3)(a) of the Corporations Act 2001.	157,500,000 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Jayburn	Jayburn and GSA International	Jayburn and GSA International	157,500,000 fully paid ordinary shares
GSA International	Jayburn and GSA International	Jayburn and GSA International	157,500,000 fully paid ordinary shares
Nateska	Jayburn and GSA International	Jayburn and GSA International	157,500,000 fully paid ordinary shares
Malory	Jayburn and GSA International	Jayburn and GSA International	157,500,000 fully paid ordinary shares
GSA Group	Jayburn and GSA International	Jayburn and GSA International	157,500,000 fully paid ordinary shares

Guilfoyle	Jayburn and GSA International	Jayburn and GSA International	157,500,000 fully paid ordinary shares
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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Jayburn	6 April 2016	Non-cash. Transfer of Reliance Worldwide Corporation (Aust.) Pty Ltd pursuant to the terms of the Restructure (as defined in the Prospectus of Reliance Worldwide Corporation Limited dated 18 April 2016).		131,664,360 fully paid ordinary shares
GSA International	3 May 2016	Non-cash. Transfer of Reliance Worldwide Corporation, a Delaware Corporation, pursuant to the terms of the Restructure (as defined in the Prospectus of Reliance Worldwide Corporation Limited dated 18 April 2016).		25,835,640 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Jayburn	Associated with Nateska, Malory, GSA Group and Guilfoyle by virtue of section 12(2)(a) of the Corporations Act and with GSA International by virtue of section 12(2)(c) of the Corporations Act.
GSA International	Associated with Nateska, Malory, GSA Group and Guilfoyle by virtue of section 12(2)(a) of the Corporations Act and with Jayburn by virtue of section 12(2)(c) of the Corporations Act.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Jayburn	Level 54, 525 Collins Street, Melbourne VIC 3000
GSA International	Level 54, 525 Collins Street, Melbourne VIC 3000
Nateska	Level 54, 525 Collins Street, Melbourne VIC 3000
Malory	Level 54, 525 Collins Street, Melbourne VIC 3000
GSA Group	Level 54, 525 Collins Street, Melbourne VIC 3000
Guilfoyle	Level 54, 525 Collins Street, Melbourne VIC 3000

Signature

print name Dale Hudson

capacity Company Secretary

sign here



date 5 May 2016

ANNEXURE "A"

This is Annexure "A" of 1 page referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 5 May 2016.



Signed: Dale Hudson

Associates of Jayburn and GSA International

Name	ACN
GSA Group Pty Ltd	004 948 298
Yinatharra Investments Pty Ltd	004 884 708
Carnegie Holdings Pty Ltd	002 634 335
GSA Industries Pty Ltd	006 544 109
GSA Finance Pty Ltd	008 664 873
Megclay Pty Ltd	007 084 291
Peninsula Properties (Vic) Pty Ltd	108 907 562
Armour Track Pty Ltd	094 313 309
GSA Bloodstock Pty Ltd	077 705 474
Guilfoyle Pty Ltd	064 003 970