



**FALCON**  
**MINERALS LIMITED**

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6 May 2016

Ben Tippett,  
Advisor, Listing Compliance  
ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

#### **EXTENSION OF VOLUNTARY SUSPENSION – FALCON MINERALS LIMITED**

In accordance with ASX Listing Rule 17.2, Falcon Minerals Limited (ASX: FCN) requests an extension to the Voluntary Suspension granted on 4 May 2016 in the trading of Company's quoted securities.

In accordance with Listing Rule 17.2, the Company advises:

- a) the Company expects the Voluntary Suspension to last until the announcement in relation to an update on the acquisition of Albion 3D Investments Pty Ltd, now expected to be no later than the commencement of trading on Wednesday 11 May 2016;
- b) the Company is not aware of any reason why the Voluntary Suspension should not be extended.

Should you have any queries or require clarification please call the office on (08) 9382 1596 or alternatively on my mobile on 0408095452.

Yours faithfully

Ron Smit  
Managing Director  
Falcon Minerals Limited