



MARKET RELEASE

10 May 2016

Cooper Energy Limited

TRADING HALT

The securities of Cooper Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 12 May 2016 or when the announcement is released to the market.

Security Code: COE

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



Level 10
60 Waymouth Street
Adelaide SA 5000
Australia

GPO Box 1819
Adelaide SA 5001

Tel (Aust.): +61 8 8100 4900
Fax (Aust.): +61 8 8100 4997

customerservice@cooperenergy.com.au
www.cooperenergy.com.au

10 May 2016

ASX Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam

Cooper Energy Limited – Request for trading halt under Listing Rule 17.1

Cooper Energy Limited (ASX: COE) ("Cooper Energy") requests a trading halt in its shares from the commencement of trading today, Tuesday 10 May 2016.

In accordance with Listing Rule 17.1, Cooper Energy provides the following information:

- (a) Cooper Energy is seeking the trading halt pending the making of an announcement to the market regarding a proposed capital raising;
- (b) Cooper Energy is seeking the trading halt to assist in managing its disclosure obligations in relation to the proposed capital raising and maintaining an orderly market in the trading of Cooper Energy's shares and to ensure that trading does not take place in an uninformed market;
- (c) Cooper Energy requests that the trading halt last until the earlier of such time as it makes an announcement to the market regarding the capital raising and the commencement of trading on Thursday 12 May 2016; and
- (d) Cooper Energy is not aware of any reason why the trading halt should not be granted.

If you have any further questions, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Alison Evans'.

Alison Evans
Company Secretary
Cooper Energy Limited