



10 May 2016

**SOMNOMED LIMITED - DISPATCH OF LETTERS TO SHAREHOLDERS AND
RETAIL ENTITLEMENT OFFER INFORMATION BOOKLET**

On 3 May 2016, SomnoMed Limited (ASX:SOM) (**SomnoMed**) announced an accelerated 2 for 25 pro rata non-renounceable entitlement offer of fully paid ordinary shares in SomnoMed to raise gross proceeds of \$10,502,337 (**Entitlement Offer**). The Entitlement Offer comprises an accelerated institutional component and a retail component. On 5 May 2016, SomnoMed announced the successful completion of the Institutional Entitlement Offer raising approximately \$4.027 million.

SomnoMed advises that letters to both eligible and ineligible retail shareholders have been dispatched. The information booklet for the Retail Entitlement Offer (a copy of which was lodged with ASX on 5 May 2016) and personalised Entitlement and Acceptance Forms are being dispatched to eligible retail shareholders today.

Wilson HTM Corporate Finance Ltd is Lead Manager to the Entitlement Offer.

Terry Flitcroft
Company Secretary
SomnoMed Limited