

11 May 2016

The Manager Company Announcements Australian Securities Exchange Level 5, 20 Bridge Street SYDNEY NSW 2000

By electronic lodgement

Dear Manager

1st Available Ltd (ASX:1ST) Cleansing notice under section 708A of the Corporations Act

Following the announcement by 1st Available Ltd (**Company**) on 11 May 2016, the Company has issued and allotted the securities as set out in the Appendix 3B dated 11 May 2016 (**Securities**).

The Company gives this notice under section 708A(5)(e) of the *Corporations Act* 2001 (Cth) (**Corporations Act**) and states the following:

- 1. the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act;
- 3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on (+61) 2 8072 1400.

Yours faithfully

Andrew Whitten Company Secretary

