

ORO VERDE LIMITED (ASX: OVL)

Nicaragua – An Emerging Gold District



RIU Sydney Resources Roundup

May 2016

Gold projects in Nicaragua

1. Topacio Gold Project

- Historical 340,000 oz high grade gold resource¹
- US\$7.9 million **farm-in agreement with NEWCREST** signed in November 2015
- Stage 1 exploration program commenced in January 2016

2. San Isidro Gold Project

- Early stage gold project
- Adjacent to 2.3 Moz La India Au project

3. New Projects

- Quality gold and copper projects are currently being sought in the region



Corporate Information



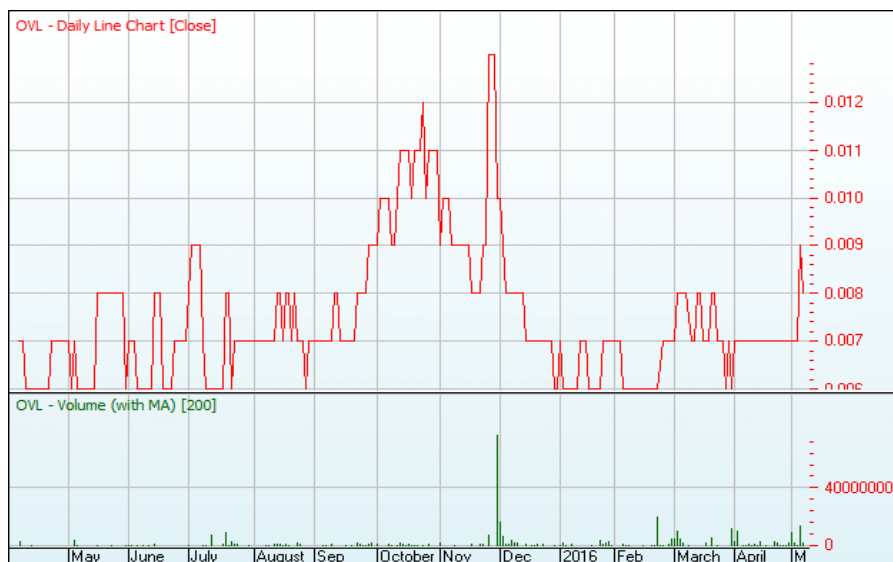
Oro Verde Ltd - Capital Structure (as at 6 May 2016)

ASX Code:	OVL
Issued Shares:	578 million
Options:	73M @ \$0.01 (Sep '17) 73M @ \$0.05 (Sep '19)
Market Cap (undiluted):	\$4.6 million (at 0.8c)

Major Shareholders

Brad Farrell	(Director)	8.2%
Wolf Martinick	(Director)	7.4%
Berenes Nominees PL		5.7%
Tony Rovira	(Director)	4.1%
Mark Tkocz		3.5%
Top 20		49.2%

OVL 12 Month Chart - ASX



➤ Directors

- **Wolf Martinick** – Non Exec Chairman
- **Trevor Woolfe** – Managing Director
- **Brett Dickson** – Finance Director
- **Brad Farrell** – Non Exec Director
- **Tony Rovira** – Non Exec Director

➤ High Quality In Country Team – including:

David Turner: Country Manager - geologist with >20 years Central American experience

Jacques Levy: Legal Representative- local businessman

Nicaragua Snapshot

Location: Between Honduras & Costa Rica

Area: 130,000km² (50% > Tasmania)

Capital: Managua

Access: Direct flights from 4 US ports

Languages: Spanish, English & Indigenous

Stable currency: 5% pa devaluation vs USD

Single title type: Mining concession

- Valid for 25 years with 25 year extension

Mining royalty: 3%

Government encouraging investment in mining

Data provided by ProNicaragua

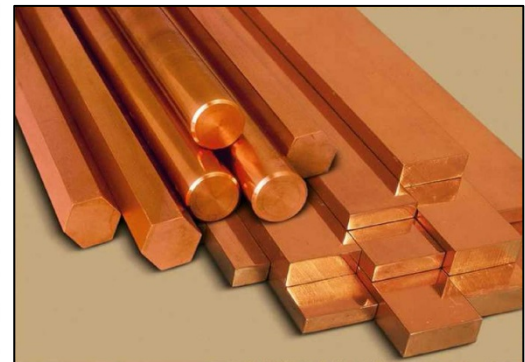


Why explore in Central America?



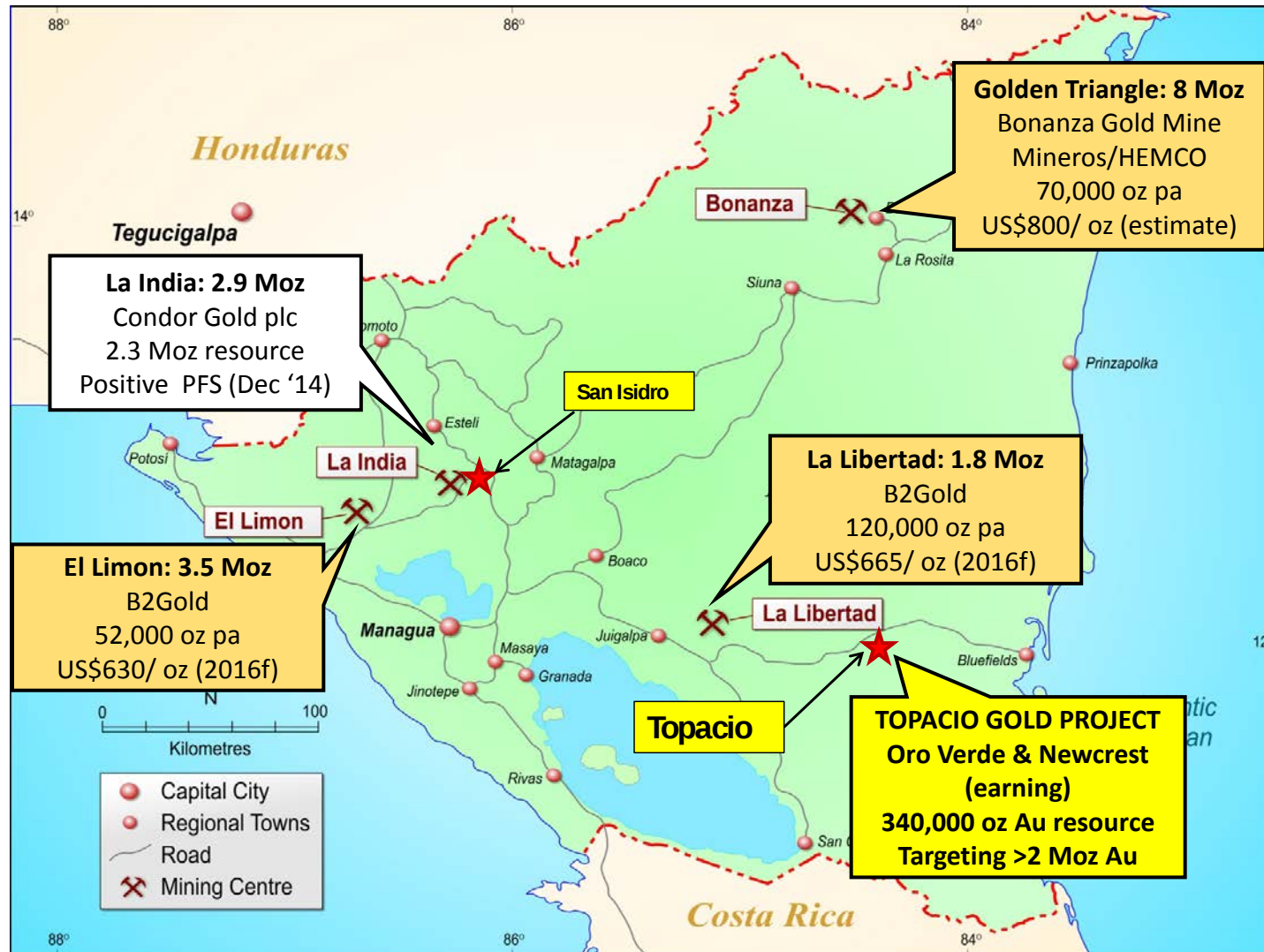
- Central America has an excellent gold, silver and copper production record
- Overall Central American mineral production:

Gold	34 million ounces
Silver	276 million ounces
Copper	15 million tonnes
- Nicaragua has a strong gold mining history – 14Moz produced to date
- Four multi-million oz gold mining districts identified to date in Nicaragua



Major Gold Centres of Nicaragua

- a low cost jurisdiction



Data from Company Reports

Topacio Gold Project



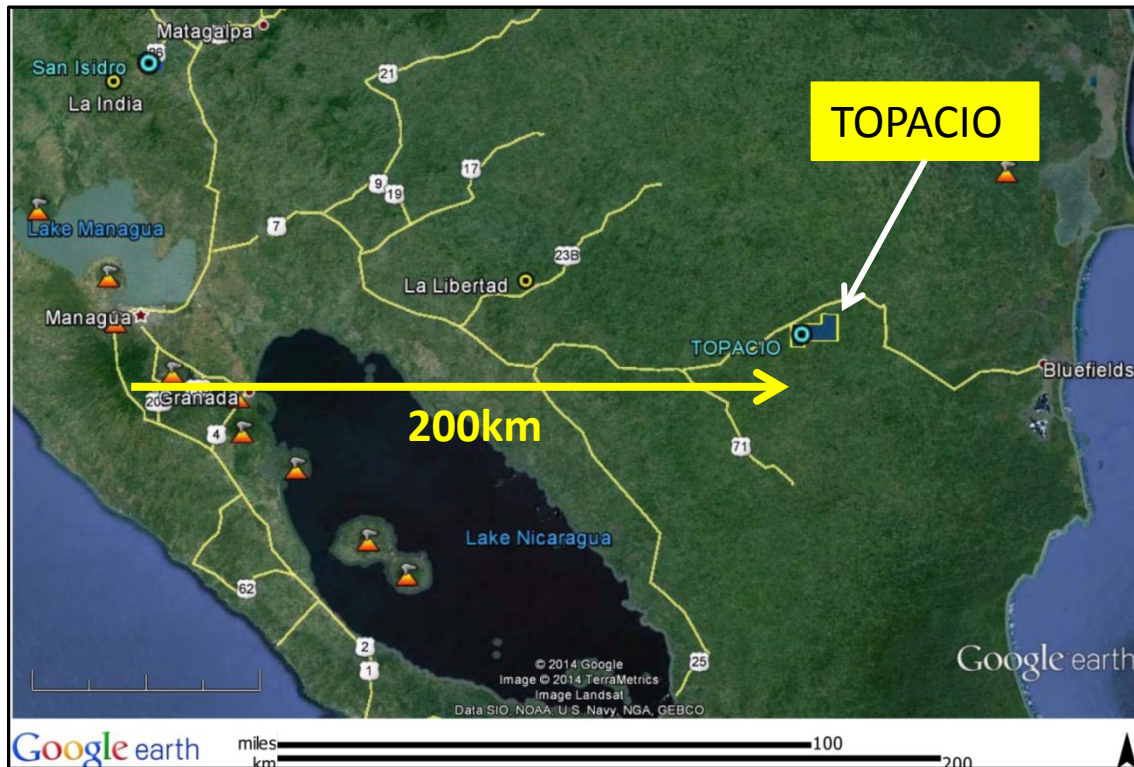
- OVL option to acquire 100%

- 2.7 million tonnes at 3.9g/t Au (340,000 oz Au) - Inferred Mineral Resource (NI 43-101)¹
 - This is a foreign estimate and is not reported in accordance with the JORC Code. A Competent Person has not done sufficient work to classify the estimate as mineral resource in accordance with the JORC Code. It is uncertain that following evaluation and further exploration work that the estimates will be able to be reported as mineral resources in accordance with the JORC Code
-
- Option to Purchase Agreement commenced in February 2015
 - 15 months into the 3 year Option Agreement
 - Very attractive option conditions for a 340,000oz resource with excellent upside:
 - US\$2m spend over 3 years
 - 6 x US\$40,000 payments each 6 months to Vendor
 - US\$1.5m to acquire 100%
 - Plus either
 - i) 2% royalty, or
 - ii) US\$1/oz Au (in measured and indicated resources)

Topacio Gold Project

- Good Access

- Located in the southeast of Nicaragua, just 200km from Managua
- Adjacent to the regional sealed highway



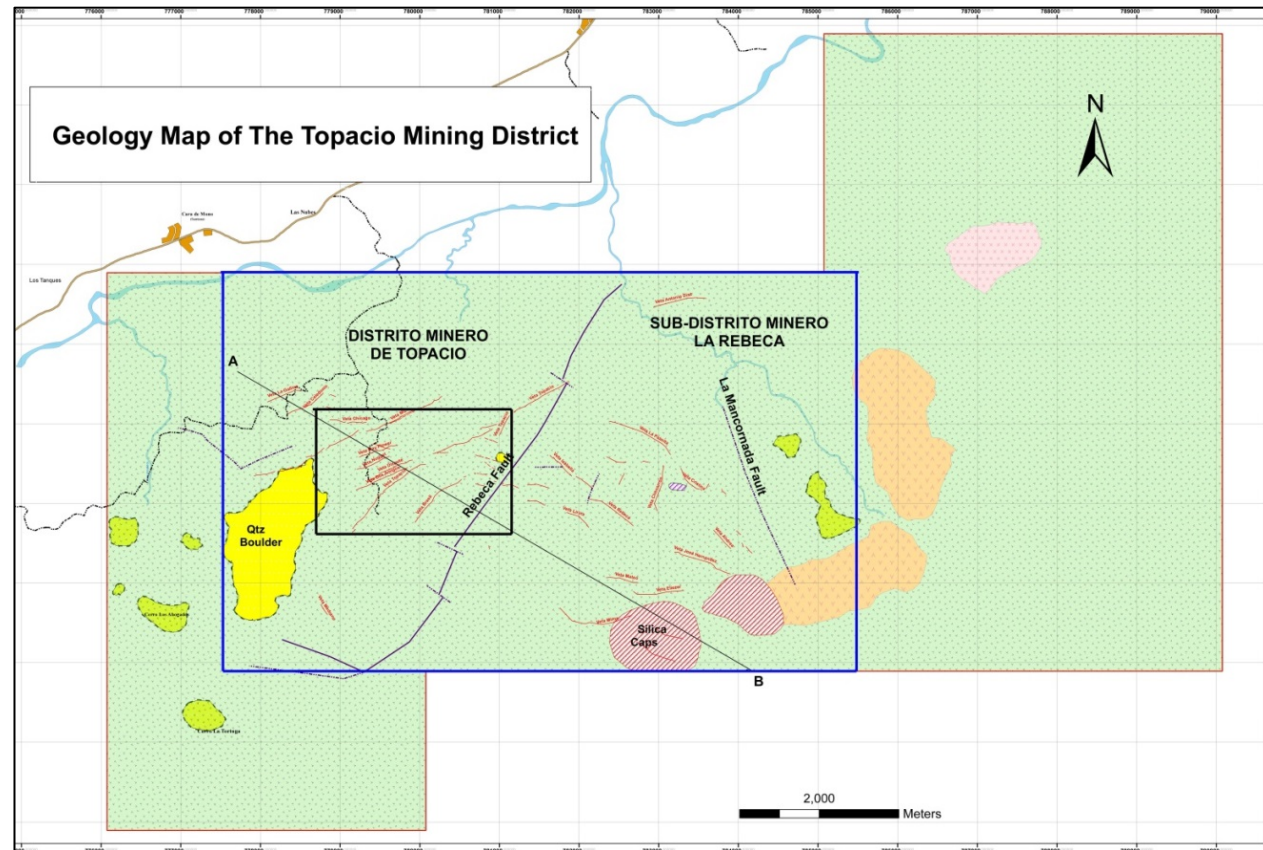
Topacio Gold Project

- Under-explored

- A 93 km² concession in cattle farming country
- Sealed highway runs just north of the concession

- 340,000koz gold resource covers just 5% of the 93km sq. project area

-  **Resource area**
-  **Explored area**
-  **Under-explored area**



- Successful surface sampling by OVL in 2015 outlined numerous high grade mineralised target areas outside the resource area

*Chicago	23.8 g/t Au and	41 g/t Ag
Dispute	92.9 g/t Au and	220 g/t Ag
Dos Amigos	38.5 g/t Au and	39 g/t Ag
*West Mico	23.9 g/t Au and	26 g/t Ag
*Celedonio	12.5 g/t Au and	65 g/t Ag
Topacio	12.3 g/t Au and	101 g/t Ag
Topacio NE	52.4 g/t Au and	158 g/t Ag
*Su Majestad	14.1 g/t Au and	58 g/t Ag
*Buena Vista	3.35 g/t Au and	50 g/t Ag
*Rebeca	2.54 g/t Au and	14 g/t Ag
*Gallina	6.49 g/t Au and	1 g/t Ag

- Refer to ASX announcements*



Topacio Gold Project



- Newcrest (NCM) farm-in agreement*

- NCM signed farm-in agreement with OVL in November 2015
- To discover multi-million ounce gold deposits
- NCM may sole fund **US\$4.4 million to earn 51%**
 - minimum commitment of US\$0.5m in Year 1
 - includes the cost of exercising Oro Verde's Option
- NCM may sole fund another **US\$3.5 million to reach 75%**
 - US\$3.5 million expenditure over the following three years
 - for a total commitment of US\$7.9 million over ~5 years
- Oro Verde is managing the exploration during the farm-in period

**Refer ASX release dated 30 November 2015*

Topacio Gold Project



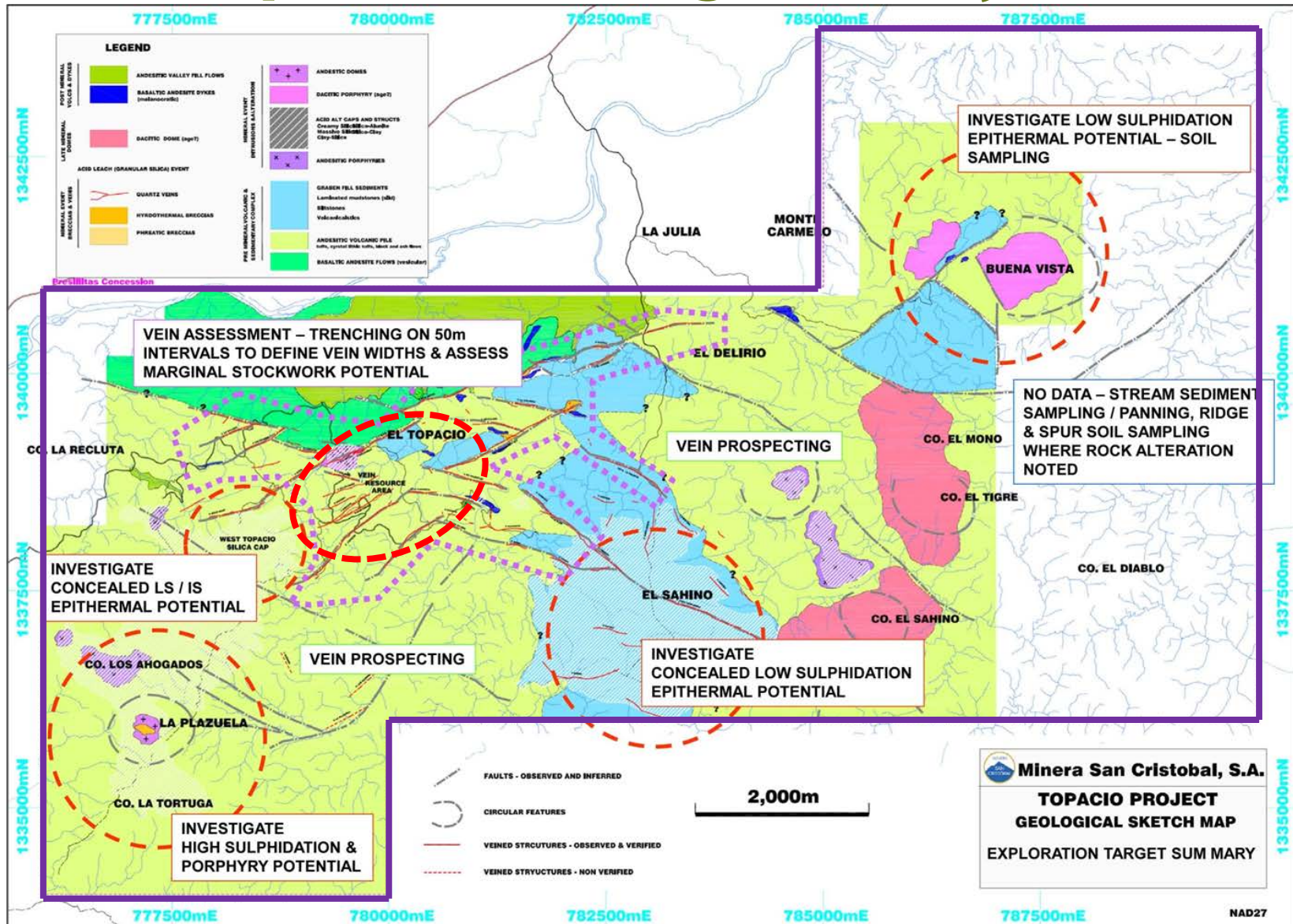
- Aggressive exploration commenced



Objective To Outline >2 Moz Gold Resource

- Requires investigation of entire concession
- Stage 1 exploration commenced January 2016
- **Geology:** detailed mapping and sampling
- **Geochemistry:** concession-wide grid soil sampling (multi-element)
- **Geophysics:** airborne magnetics and radiometrics
- Define extent of the system and drill test priority targets

New Exploration Targets (May '16)²



Stage 1 Exploration (Year 1)

Geological consultant has identified preliminary target zones:

1. Expansion of resource area – only ~4km of the 35km mapped veins are included in existing resource estimate
2. Low sulphidation epithermal vein potential at:
 - West Topacio
 - El Sahino
 - Buena Vista
3. High sulphidation and porphyry potential at:
 - La Plazuela

Upcoming activities and news flow:

- Soil sampling program nearing completion (400m x 400m grid)
- Planning for airborne geophysical survey well advanced
- Interpretation of results and drill target prioritisation to follow
- Stage 2 – drilling of priority targets (subject to NCM progress)

Topacio Gold Project

- cavity filling gold !



THANK YOU

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1. The information in this document that relates to Foreign Mineral Resource Estimates is extracted from the report entitled "High Grade Gold Project Acquired" created on 11 November 2014 and available to view on www.asx.com. The Company confirms that it is not in possession of any new information or data relating to the foreign estimates that materially impacts on the reliability of the estimates or the Company's ability to verify them as mineral resources in accordance with the JORC Code. The information included in the original market announcement continues to apply and has not materially changed. This is a foreign estimate and is not reported in accordance with the JORC Code. A Competent Person has not done sufficient work to classify the estimate as mineral resource in accordance with the JORC Code. It is uncertain that following evaluation and further exploration work that the estimates will be able to be reported as mineral resources in accordance with the JORC Code.
 2. The information in this document that relates to Exploration Results is extracted from the following reports: "Expanded Gold Resource Potential" created on 9 November 2015 and "New Gold Targets Identified at Topacio" created on 2 May 2016; all completed under Mr Trevor Woolfe as Competent Person and available to view on www.asx.com. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.