

20 May 2016

Dear Shareholder

Offer of Shares under Share Purchase Plan

On behalf of the Board of Cooper Energy Limited (**Cooper Energy**), I am pleased to offer you the opportunity to participate in the Cooper Energy Share Purchase Plan (**SPP**) which was announced on 11 May 2016. The SPP forms part of a capital raising that also included an A\$18.4 million share placement to existing and new sophisticated and professional investors (**Placement**).

The SPP provides eligible shareholders with the opportunity to invest up to \$5,000 in fully paid ordinary shares in Cooper Energy (**Shares**) without paying any brokerage, commissions or other transaction costs, subject to the SPP Terms and Conditions enclosed with this letter.

Under the SPP, eligible shareholders are being given the opportunity to subscribe for Shares at the lower of:

- \$0.22 per Share (being the price under the Placement); and
- the volume weighted average price of Shares in the last five trading days in the SPP offer period (**VWAP Pricing Period**).

This means that eligible shareholders will receive a discount of at least 12% to the closing price of Shares on 9 May 2016, being the last trading day before the Placement was announced. Cooper Energy will announce the final Issue Price after the SPP offer closes.

The SPP will be capped at \$5 million and Cooper Energy will scale back applications if this amount is exceeded. In this event, you may be allocated fewer Shares than you applied for and the difference will be refunded to you. The SPP is not underwritten.

The funds raised under the SPP will be used for the same purposes as the Placement proceeds as announced to the market on 11 May 2016. That is, to strengthen Cooper Energy's existing cash reserves and for use on a range of corporate purposes, including (but not limited to), capital expenditure and to provide enhanced financial flexibility for the implementation of Cooper Energy's Eastern Australia gas strategy, in particular supporting the funding of its equity share in the Sole gas project.

Who is eligible to participate?

Participation in the SPP is optional. To be eligible to participate in the SPP, you must have been a registered holder of Shares at 7.00pm (AEST) on 10 May 2016, and have your registered address in Australia or New Zealand.

Shareholders who hold Shares on behalf of persons residing outside Australia or New Zealand, who are in the United States, or who act for the account or benefit of a person in the United States, are not entitled to participate in the SPP on behalf of those persons.

Key dates

The key dates for the SPP offer are:

Record Date	Tuesday, 10 May 2016 at 7.00pm (AEST)
Opening Date	Friday, 20 May 2016
VWAP Pricing Period	Monday, 6 June 2016 to Friday, 10 June 2016
Closing Date	Friday, 10 June 2016 at 5.00pm (AEST)
SPP results announced	Wednesday, 15 June 2016
Allotment Date	Monday, 20 June 2016

Note: The dates listed in these materials are indicative only and Cooper Energy retains the right to vary them without advance notice.

How to apply

To apply for Shares under the SPP, please follow the instructions in the materials enclosed with this letter. The offer period for the SPP closes at **5.00pm (AEST) on 10 June 2016**.

If you do not wish to participate in the SPP you do not need to take any action.

It is important that you carefully read and consider all of the materials enclosed with this letter (including the SPP Terms and Conditions and Application Form) before making any decision to participate in the SPP.

You should note that if you apply to participate in the SPP, you are accepting the risk that the market price for the Shares may change. It is possible that between the time you make your application and up to or after the date your Shares are issued, you may be able to buy Shares at a lower price than the price shares are issued for under the SPP.

The offer of Shares under the SPP is being made in accordance with ASIC Class Order [CO 09/425].

If you have any questions regarding the SPP, please call Computershare Investor Services Pty Limited between 8.30am and 5.30pm (AEST) Monday to Friday on 1300 655 248 or +61 3 9415 4887.

We welcome your participation in the SPP and, on behalf of the Board of Cooper Energy, I thank you for your ongoing support.

Yours sincerely



John C Conde AO
Chairman
Cooper Energy Limited

Important notice:

This document has been prepared for publication in Australia and New Zealand and may not be released or distributed in the United States. This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this document have not been, and will not be, registered under the US Securities Act of 1933, as amended (**US Securities Act**). The securities to be offered and sold in the SPP may not be offered or sold in the United States except pursuant to an exemption from or in a transaction not subject to the registration requirements of the US Securities Act and applicable US state securities laws.

The SPP offer is not a recommendation to acquire Shares. This document does not constitute financial product advice and does not take into account the individual investment objectives, financial situation or particular needs of each Eligible Shareholder. Eligible Shareholders wanting to participate in the SPP should obtain independent advice in relation to the taxation and other consequences of an investment under the SPP before making a decision as to whether to participate in the SPP. If Eligible Shareholders have any doubts as to what they should do, they should consult their stockbroker, solicitor, accountant or other professional adviser. A cooling-off regime does not apply in relation to the acquisition of Shares under the SPP.

SPP Terms and Conditions

1 DEFINITIONS AND INTERPRETATIONS

- 1.1 When used in this booklet (including these SPP Terms and Conditions), except to the extent that the context otherwise requires:

AEST means Eastern Standard time in Australia;

Application means an application for Shares under the SPP made in accordance with clause 4;

Application Form means a personalised application form pursuant to which Eligible Shareholders may apply for Shares under the SPP;

ASIC means the Australian Securities and Investments Commission;

ASX means Australian Securities Exchange or ASX Limited, as applicable;

BPAY® means the electronic payment facility by that name;

Constitution means the constitution of Cooper Energy;

Cooper Energy means Cooper Energy Limited ABN 93 096 170 295;

Custodian means has the meaning given in ASIC Class Order [CO 09/425];

Custodian Certificate has the meaning given in clause 3.8;

Eligible Shareholder means a shareholder in Cooper Energy as at the Record Date with a Registered Address in Australia or in New Zealand (and in the case of a New Zealand shareholder, who still holds Shares as at the date the SPP opens);

Issue Price means the issue price set out in clause 6.1;

Registered Address means the address of an Eligible Shareholder as shown in the Share Register;

Scale Back means that Cooper Energy may in its absolute discretion issue to applicants less than the number of Shares they have applied for;

Share means a fully paid ordinary share in Cooper Energy;

Share Register means the register of all shareholders of Cooper Energy maintained by the Share Registry;

Share Registry means Computershare Investor Services Pty Limited ABN 48 078 279 277;

SPP means this share purchase plan;

SPP Terms and Conditions means these terms and conditions and includes the Application Form; and

VWAP Pricing Period means the last five trading days in the SPP offer period.

- 1.2 Words importing the singular include the plural and vice versa, words importing any gender include other genders and 'person' includes a corporation.
- 1.3 A reference to dollars or \$ is a reference to Australian dollars.

2 OFFER TIMETABLE

- 2.1 This offer is dated and taken to be made on 20 May 2016.
- 2.2 This offer opens on 20 May 2016 (Opening Date).
- 2.3 Subject to clauses 3.2 and 3.3, only those shareholders recorded in the Share Register as at 7.00pm (AEST) on 10 May 2016 (Record Date) with a Registered Address in Australia or in New Zealand will be eligible to participate in the SPP.
- 2.4 This offer closes at 5.00pm (AEST) on 10 June 2016 or such other time and date as determined by Cooper Energy and announced in writing to shareholders (Closing Date). All Application Forms and payment for the Shares must be received by the Share Registry before the Closing Date.
- 2.5 It is intended that Shares will be issued on or about 20 June 2016 (Allotment Date).
- 2.6 Cooper Energy has the discretion to change, at any time, any of these dates, regardless of whether the offer has opened or Applications have been received.

3 PARTICIPATION IN THE PLAN

3.1 Participation in the SPP is subject to these SPP Terms and Conditions. The offer made under this SPP is made only to Eligible Shareholders.

3.2 Any shareholders with a Registered Address in New Zealand, who are registered as a holder of Shares on the Record Date but who do not hold Shares on the Opening Date will not be eligible to participate in the SPP.

3.3 Shareholders who hold Shares on behalf of persons residing outside Australia or New Zealand, who are in the United States, or who act for the account or benefit of a person in the United States are not entitled to participate in the SPP on behalf of those persons.

3.4 This offer is non-renounceable, which means Eligible Shareholders are not permitted to transfer their rights under this offer to any other person.

3.5 Cooper Energy may accept or reject an Application in its absolute discretion. Reasons why Cooper Energy may reject an Application include (but are not limited to) the following:

- (a) Cooper Energy considers that the Application (whether alone or in conjunction with other Applications) does not comply, or it is not reasonably satisfied that the Application (whether alone or in conjunction with other Applications) complies, with the requirements of ASIC Class Order [CO 09/425] (as amended, replaced or supplemented) or any other requirements in the ASX Listing Rules or the *Corporations Act (Cth) 2001*;
- (b) a cheque is dishonoured, or the cheque, bank draft or money order provided with the Application is not made out for the amount corresponding to the value of the parcel of the Shares applied for;
- (c) a BPAY® payment is incomplete or invalid;
- (d) an Application Form is incomplete, incorrect or otherwise determined by Cooper Energy to be invalid;
- (e) an Application is received after the Closing Date;
- (f) an Application is made by a Custodian and does not include the required Custodian Certificate; or

(g) Cooper Energy believes that a person not eligible to participate in the offer under the SPP has made the Application.

Where Cooper Energy rejects an Application, Cooper Energy will promptly return to the Eligible Shareholder any relevant Application money provided by the Eligible Shareholder to Cooper Energy (without interest).

3.6 Eligible Shareholders may subscribe for one of six parcels of Shares up to \$5,000:

Option	Parcel
1	\$500
2	\$1,000
3	\$2,000
4	\$3,000
5	\$4,000
6	\$5,000

If Cooper Energy receives an amount that does not equal one of the amounts specified above, Cooper Energy may either:

- (a) reject the Application and refund in full the Application money (without interest) to the Eligible Shareholder; or
- (b) apply the dollar amount of the payment to the highest designated parcel that is less than the amount of the payment and refund the excess Application money (without interest) to the Eligible Shareholder.

3.7 Eligible Shareholders that receive more than one Application Form under the SPP (for example, if the Eligible Shareholder has more than one shareholding but under separate accounts) may apply on different Application Forms but may not make an Application which will result in the Eligible Shareholder applying for more than \$5,000 worth of Shares under the SPP.

3.8 If an Eligible Shareholder is a Custodian and is expressly noted on the Share Register as holding Shares on behalf of a person (the Participating Beneficiary), the Custodian may apply for up to \$5,000 in Shares on behalf of each Participating Beneficiary, subject to providing a notice in writing to Cooper Energy certifying the following (a Custodian Certificate):

- (a) either or both of the following:
 - (i) that the Custodian holds Shares on behalf of one or more Participating Beneficiaries that are not Custodians; and/or
 - (ii) that another Custodian (the **Downstream Custodian**) holds beneficial interests in Shares on behalf of one or more Participating Beneficiaries, and the Custodian holds the Shares to which those beneficial interests relate on behalf of the Downstream Custodian or another Custodian,

on the date of the Record Date and that each Participating Beneficiary has subsequently instructed the following persons:

 - (iii) where paragraph (a)(i) applies – the Custodian; and
 - (iv) where paragraph (a)(ii) applies – the Downstream Custodian,

to apply for Shares on their behalf under the SPP;
 - (b) the number of Participating Beneficiaries;
 - (c) the name and address of each Participating Beneficiary;
 - (d) in respect of each Participating Beneficiary:
 - (i) where paragraph (a)(i) applies – the number of Shares that the Custodian holds on their behalf; and
 - (ii) where paragraph (a)(ii) applies – the number of Shares to which the beneficial interests relate;
 - (e) in respect of each Participating Beneficiary:
 - (i) where paragraph (a)(i) applies – the number or dollar amount of Shares which they instructed the Custodian to apply for on their behalf; and
 - (ii) where paragraph (a)(ii) applies – the number or dollar amount of Shares they instructed the Downstream Custodian to apply for on their behalf;
 - (f) that there are no Participating Beneficiaries in respect of which the total of the application price for the following exceeds \$15,000:
 - (i) the Shares applied for by the Custodian on their behalf under the SPP in accordance with the instructions referred to in paragraph (e) above; and
 - (ii) any other Shares issued to the Custodian in the 12 months before the Application as a result of an instruction given by them to the Custodian or to the Downstream Custodian to apply for Shares on their behalf under an arrangement similar to the SPP;
 - (g) that a copy of the written offer document was given to each Participating Beneficiary; and
 - (h) where paragraph (a)(ii) above applies – the name and address of each Custodian who holds beneficial interests in the Shares held by the Custodian in relation to each Participating Beneficiary.
- 3.9 Custodians wishing to participate on behalf of beneficiaries should contact the Share Registry on 1300 655 248 or +61 3 9415 4887 to request a Custodian Certificate.
- 3.10 A person that holds Shares as a trustee or nominee for another person, but is not a Custodian (as defined in ASIC Class Order [CO 09/425]) cannot participate for beneficiaries in the manner described in clause 3.8. In this case, the rules in clause 3.7 apply.
- 3.11 Eligible Shareholders that are joint holders of Shares will be taken to be a single registered holder of Shares for the purposes of determining whether they are an Eligible Shareholder and an Application, and certification as part of the Application Form, by one joint holder will be effective in respect of the other joint holders.
- ## 4 APPLICATION TO PARTICIPATE
- 4.1 To participate in the SPP, an Eligible Shareholder must either:
- (a) complete an Application Form and return it to the Share Registry together with payment by cheque, bank draft or money order made payable to “Cooper Energy Limited”; or
 - (b) make payment by BPAY® using the unique reference number printed on the Eligible Shareholder’s Application Form.

All Applications and payment must be received by the Share Registry by 5.00pm (AEST) on 10 June 2016 or such other time and date as determined by Cooper Energy and announced in writing to shareholders (being the Closing Date).

4.2 If you make your payment by BPAY®, you do not need to return your Application Form, but you will be taken to have given the representations and warranties set out on your Application Form.

4.3 Applications and payments may not be withdrawn once received by Cooper Energy.

5 OPERATION OF THE PLAN

5.1 By submitting an Application, an Eligible Shareholder certifies, represents and warrants that:

- (a) in relation to all Shares applied for by the Eligible Shareholder under the SPP, the Eligible Shareholder does not make the Application for any other person in circumstances which might involve any breach of securities laws of any jurisdiction; and
- (b) it agrees to be bound by Cooper Energy's Constitution in respect of all the Shares issued to the Eligible Shareholder under the SPP; and
- (c) the total price of all Shares purchased (or applied for) by the Eligible Shareholder, or which the Eligible Shareholder has instructed a Custodian to acquire on its behalf, under this offer and/or any similar offer made by Cooper Energy in the 12 months prior to the date of submission of the Application Form, does not exceed \$15,000; and
- (d) Cooper Energy is not liable for any exercise of its discretions referred to in these SPP Terms and Conditions.

5.2 Each Eligible Shareholder that makes an Application:

- (a) authorises Cooper Energy to correct any minor errors in its Application Form and to complete the Application Form by inserting any missing minor detail;
- (b) acknowledges that Cooper Energy may determine that an Application Form is valid, in accordance with these SPP Terms and Conditions, even if the Application Form is incomplete, contains errors or is otherwise defective.

6 ISSUE PRICE

6.1 The Issue Price will be the lower of:

- (a) \$0.22 (being the price offered to sophisticated and professional investors under the placement announced on Wednesday 11 May 2016); and
- (b) the volume weighted average price of Shares in the VWAP Pricing Period.

For the purposes of paragraph (e) in the definition of "Purchase Plan" in ASIC Class Order [CO 09/425] the specified period in the 30 days before the date of the offer under this SPP is the last five trading days before the announcement of the Placement being Tuesday 3 May to Monday 9 May 2016. Cooper Energy will announce the final Issue Price after the SPP offer closes.

6.2 The number of Shares to be issued to the Eligible Shareholder will be calculated by dividing the value of the amount paid by the Eligible Shareholder for the Shares by the Issue Price (subject to any Scale Back and clause 3.6 above). If this calculation does not produce a whole number, the number of Shares will be rounded up to the nearest whole number.

6.3 Each Eligible Shareholder acknowledges the risk that the market price of Shares may increase or decrease between the date of the offer and the date of issue, which may mean that the Issue Price paid for the Shares under the SPP may exceed or be less than the market price for the Shares on the date of issue.

Cooper Energy recommends that you monitor Cooper Energy's share price, which can be found on the ASX website at www.asx.com.au (ASX code: COE) or at <http://www.cooperenergy.com.au/investor-information>.

7 RIGHTS ATTACHING TO SHARES ISSUED UNDER SPP

7.1 Shares issued under the SPP will rank equally in all respects with existing Shares.

7.2 Cooper Energy will apply for the Shares issued under the SPP to be quoted on ASX.

8 COST OF PARTICIPATION

No brokerage, commission or other transaction costs will be payable by an Eligible Shareholder in respect of the application for, and the issue of, Shares under the SPP.

9 NON-PARTICIPATION

Participation in the SPP is voluntary. It shall be a matter for each Eligible Shareholder to determine whether or not they make an Application for Shares under the SPP.

10 SCALE BACK

10.1 If applications under the SPP exceed \$5 million, Cooper Energy may undertake a Scale Back at its absolute discretion and in the manner it sees fit. If the Scale Back produces a fractional number of Shares when applied to a parcel of Shares, the number of Shares allocated will be rounded up to the nearest whole number of Shares.

10.2 If Cooper Energy undertakes a Scale Back, the difference between the Application monies received, and the number of Shares issued to you multiplied by the Issue Price, will be refunded to you (without interest) in accordance with clause 11.

11 REFUNDS

If you are entitled to a refund of all or any of your Application monies the refund will be paid, without interest, as soon as practicable:

- (a) by cheque sent to your Registered Address; or
- (b) by returning the Eligible Shareholder's Application Form and cheque, bank draft or money order, if not processed to your Registered Address.

12 WAIVER, VARIATION, SUSPENSION AND WITHDRAWAL

12.1 Cooper Energy may determine appropriate procedures for administration and implementation of the SPP consistent with these SPP Terms and Conditions and to settle any difficulty which may arise generally or in a particular case, in relation to the SPP, as Cooper Energy thinks fit. Any such determination will bind all Eligible Shareholders and other persons to whom the determination relates.

12.2 Cooper Energy may in its absolute discretion:

- (a) waive compliance with any provisions of these SPP Terms and Conditions;
- (b) amend or vary the SPP and/or these SPP Terms and Conditions; or
- (c) suspend or withdraw the offer at any time.

12.3 Any such waiver, amendment, variation, suspension or withdrawal will be binding on all Eligible Shareholders, even where Cooper Energy does not give notice of the event. Cooper Energy will announce any amendment, variation, suspension or withdrawal on ASX.

12.4 Cooper Energy and its officers and employees will not be responsible or liable whatsoever for any act or omission (including for negligence) arising from or in connection with operation of the SPP.

13 TAXATION

Cooper Energy makes no representations or warranties in respect of, and accepts no responsibility for, the liability of Eligible Shareholders to pay, any tax (including income tax and withholding tax) in respect of any issue of Shares, payment or other transaction pursuant to this SPP.

14 GOVERNING LAW

These SPP Terms and Conditions are governed by the laws of South Australia, Australia.

For all enquiries:

Phone:

(within Australia) 1300 655 248

(outside Australia) 61 3 9415 4887

Web:

www.investorcentre.com/contact

Make your payment:



See overleaf for details of the Offer and how to make your payment

Share Purchase Plan (SPP) Application Form

 **Your payment must be received by 5:00pm (AEST) Friday 10 June 2016**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Capitalised terms in this Application Form have the meaning set out in the SPP Terms and Conditions that accompanied this Application Form which should be read and carefully considered.

By making payment you agree to be bound by the Constitution of Cooper Energy and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Shares on the SPP Terms and Conditions.

In addition, by making payment you certify, represent and warrant the matters set out in Clause 5.1 of the SPP Terms and Conditions, including that the aggregate of the application price paid by you for:

- the Shares the subject of the payment slip overleaf; and
- any other Shares and interests in the class applied for by you or which you have instructed a Custodian to acquire on your behalf, under the SPP or any similar offer made by Cooper Energy in the 12 months prior to the date of submission of the payment, does not exceed \$15,000.

Cooper Energy may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Cooper Energy will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Cooper Energy reserves the right to waive strict compliance with any provision of the SPP Terms and Conditions, to amend or vary those Terms and Conditions or to suspend or withdraw the SPP at any time. Any such waiver, amendment, suspension or withdrawal will be binding on all Eligible Shareholders even where Cooper Energy does not notify you of that event. Cooper Energy will announce any amendment, variation, suspension or withdrawal on ASX.

If you are a Custodian within the meaning given in ASIC Class Order [CO 09/425] you must submit a Custodian Certificate with your application. If you need further information regarding the Custodian Certificate or to determine whether you are a Custodian, see the SPP Terms and Conditions.

Step 1: Registration Name & SPP Offer Details

Details of the shareholding and the SPP offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the SPP Terms and Conditions.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Cooper Energy Limited**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Share Purchase Plan Application Form

STEP 1 Registration Name & SPP Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name:

Entitlement No:

SPP Offer Details: Closing Date: **5:00pm (AEST) Friday 10 June 2016**
Record Date: **10 May 2016**
Minimum value available to purchase: **\$500**
Maximum value available to purchase: **\$5,000**

STEP 2 Make Your Payment



Billers Code: 156927
Ref No:

Pay by Mail:



Make your cheque, bank draft or money order payable to "**Cooper Energy Limited**" and cross "**Not Negotiable**".

Return your cheque with the below payment slip to:

Computershare Investor Services Pty Limited
GPO BOX 2987 Adelaide South Australia 5001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are applying for Shares and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (AEST) Friday 10 June 2016. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Cooper Energy accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (AEST) Friday 10 June 2016. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Cooper Energy accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

Purchase Details for Cooper Energy Limited (choose one option)

☐ \$500 worth of Shares OR ☐ \$1,000 worth of Shares OR ☐ \$2,000 worth of Shares
☐ \$3,000 worth of Shares OR ☐ \$4,000 worth of Shares OR ☐ \$5,000 worth of Shares

Entitlement No:

Payment must be received by 5:00pm (AEST) Friday 10 June 2016

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$