

30 May 2016

The Manager  
Company Announcements Office  
Australian Securities Exchange  
4<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

Level 1, 200 Toorak Road  
South Yarra VIC 3141

+61 3 85666888  
admin@omnimarkettide.com

www.omnimarkettide.com  
ABN: 60 096 687 839

## ELECTRONIC LODGEMENT

Dear Sir or Madam

### **Chairman and Managing Director – Annual General Meeting Presentations**

In accordance with the Listing Rules, I enclose the presentations to be delivered by the Chairman and Managing Director at the Omni Market Tide Limited 2016 Annual General Meeting.

Yours faithfully



Oliver Kidd  
**Company Secretary**



# ANNUAL GENERAL MEETING 2016

30 MAY 2016

**OMNI  
MARKET  
TIDE**

**OMT HEAD OFFICE**

**P** +61 3 85 666 888  
**E** [engage@omnimarkettide.com](mailto:engage@omnimarkettide.com)

[omnimarkettide.com](http://omnimarkettide.com)

*LEADERS IN DIGITAL  
ENGAGEMENT*

# INTRODUCTION

Australia's first digital AGM

---

Streaming to mobile devices via OmniLOOP

---

Voting on resolutions via OmniLOOP

---

Questions lodged via OmniLOOP

As the user guide provided within the notice of meeting detailed, OmniLOOP enables shareholders to be involved from the comfort of their own phone.



# IN ATTENDANCE

## **YOUR BOARD OF DIRECTORS**

Mrs Megan Boston, Managing Director

Mr Ross Blair-Holt, Non-executive Director

Mr Richard Dennis, Non-executive Director

Mr Kenneth Pickard, Non-executive Director

Mr Glenn Vassallo, Non-executive Director

## **COMPANY SECRETARY**

Mr Oliver Kidd

## **AUDITOR**

Mr Phillip Murdoch, Partner, BDO



# FORMAT OF TODAY'S MEETING



Managing Director will provide you with an **operational update**



We will consider Omni Market Tide's 2015 **Financial Statements and Reports**



We will consider the Omni Market Tide **Remuneration Report**



We will consider the **re-election of the Directors** of the company

# ATTENDANCE AND VOTING

92% of the votes available to be cast on the resolutions had been submitted through the OmniLOOP platform

---

72% of our issued capital has participated in this meeting

---

more than 100% increase to average participation rates

*If you are a Shareholder, you are considered to have attended the AGM whether you are attending in person or viewing the live video stream. If you have already lodged a vote on the resolutions to be considered today, and you choose to vote again via OmniLOOP during today's meeting, your earlier vote will be supplemented accordingly.*

*All figures accurate as at market close on the previous trading day.*



92%

---



72%

---



100%

# OMT'S MISSION

We are commercialising a vision that every listed company, every organisation, every voting body, will one day engage their stakeholders using mobile device technologies.

This AGM, Australia's first digital AGM, is no doubt the start of a trend towards more efficient, cost-effective shareholder engagement.



# MANAGING DIRECTOR'S PRESENTATION

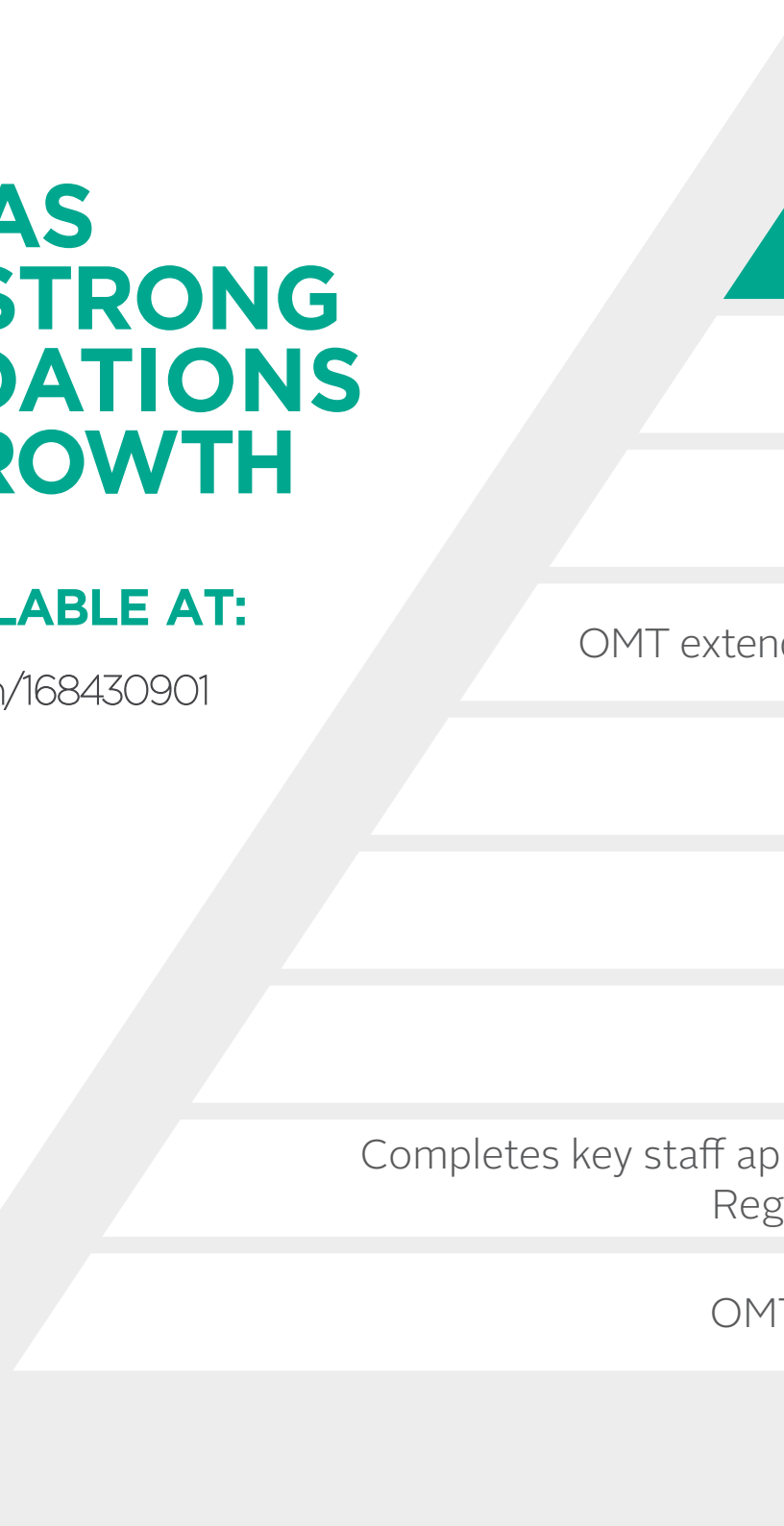




# OMT HAS BUILT STRONG FOUNDATIONS FOR GROWTH

## VIDEO AVAILABLE AT:

<https://vimeo.com/168430901>



Australia's first digital AGM	<b>MAY 2016</b>
OmniLOOP launched	<b>APR 2016</b>
Boardroom App launched	<b>MAR 2016</b>
OMT extends alliance with Boardroom into Singapore and Hong Kong	<b>MAR 2016</b>
Telstra App launched	<b>FEB 2016</b>
Growing customer base with 3 customer signings	<b>DEC 2015</b>
Signs Westpac as the second customer	<b>OCT 2015</b>
Completes key staff appointments + enters Australian alliance with Boardroom Registry + enters referral agreement with Euroinvestor.com	<b>SEP 2015</b>
OMT lists on the ASX + announces Telstra as first customer	<b>JUL 2015</b>

# THE NEXT 12 MONTHS: **DRIVING CUSTOMER AND REVENUE GROWTH**

## **/ CORE GROWTH**

Customer growth among ASX-listed companies

---

Strong end-user adoption

---

Customer utilisation of the full product suite (push notifications, analytics)

---

Digital AGMs

---

Voting through apps

---

Direct sales and alliance with Boardroom Registry

## **/ EXPANDING INTO ASIA**

Capitalising on the alliance with Boardroom Registry, which serves as an entry platform into the large Singapore and Hong Kong markets

## **/ SCALING OUR TECHNOLOGY THROUGH ADJACENT MARKET OPPORTUNITIES**

Employee engagement

---

Member organisations

# USING DATA ANALYTICS TO DRIVE A DIFFERENTIATED ENGAGEMENT EXPERIENCE

Collecting performance data from push notifications and in-app usage, we can supply our customers with insights which will further improve their targeted mobile engagement of investors.



# DELIVERING A SUCCESSFUL DIGITAL AGM

## **/ FINDINGS**

The digital AGM, and our technology, is a now proven as a superior alternative to paper-based processes

---

We had 92% of our pre-day votes submitted through OmniLOOP and we streamed the AGM through OmniLOOP

---

Plan the promotion of the tool to your shareholders to drive adoption and usage

---

Prioritise the end-user experience – use videos and keep presentations to a reasonable length

PROVEN  
SUPERIOR  
**TO PAPER-BASED  
PROCESSES**

---

 92%

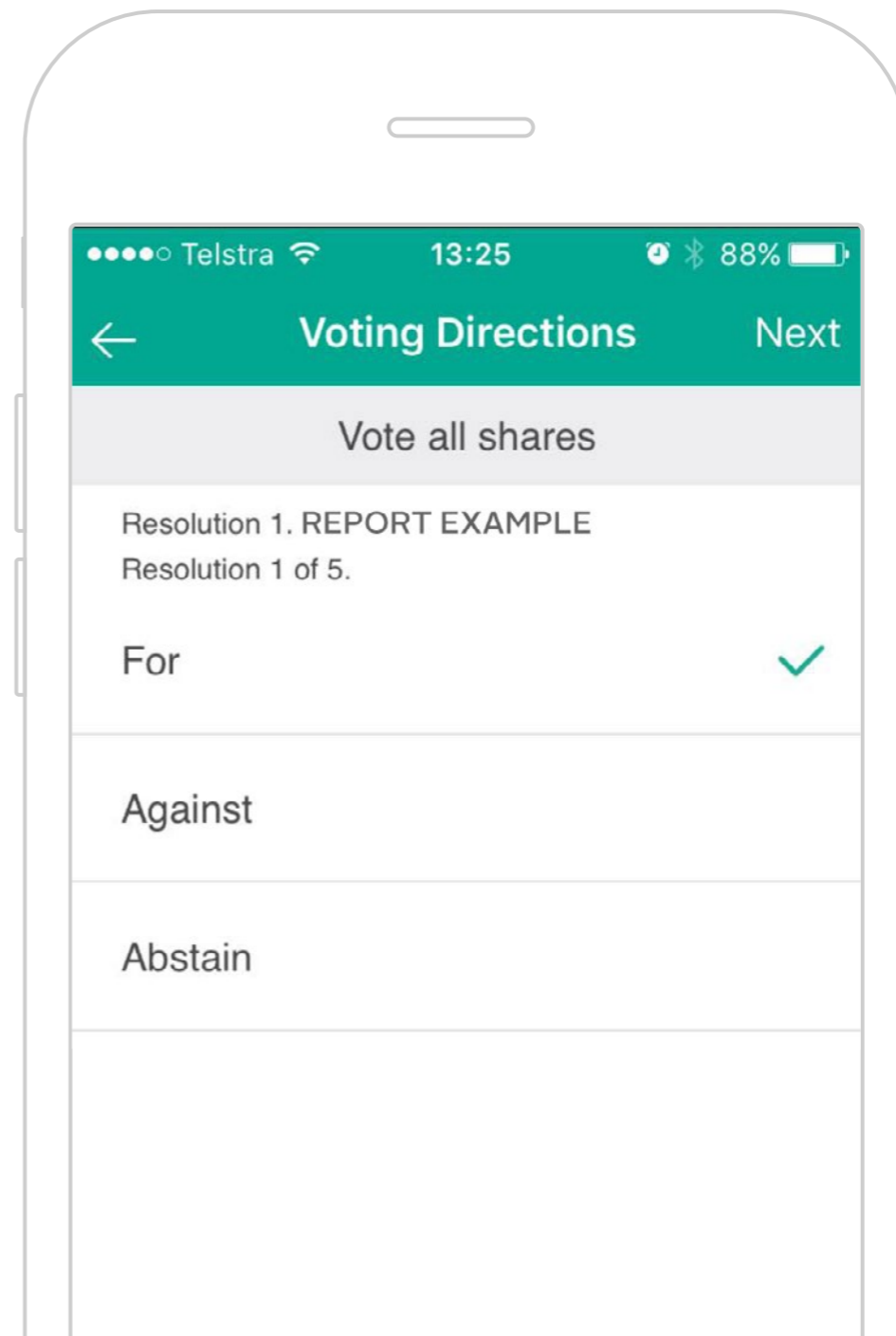
# POLL

A poll will be held on each of Resolutions 1 to 6.

Shareholders and proxy holders are able to submit their poll votes at any time during the Meeting on each Resolution using OmniLOOP.

If you are a Shareholder and wish to vote for a Resolution please click the for box on that Resolution in OmniLOOP. If you wish to vote against a Resolution, click the AGAINST box on that Resolution. If you wish to abstain from voting please click the ABSTAIN box on that Resolution.

After the votes have been counted and reviewed, the results of the poll will be announced.



# CONDUCT OF THE MEETING

Two items of business on the Agenda

## PART ONE



**Financial, Directors' and  
Auditors' Reports**

## PART TWO



**Six Resolutions**  
Adoption of Remuneration Report  
Re-election of all Directors

# FINANCIAL REPORTS

In accordance with the Corporations Act, the Company will table at the Meeting the audited financial statements and for the 12 month period to 31 December 2015. The annual report has also been provided to Shareholders.

OMNI MARKET TIDE  
ANNUAL REPORT 2015

FINANCIAL REPORT

## CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2015

	NOTE	2015	2014
<b>ASSETS</b>			
<b>Current Assets</b>			
Cash and cash equivalents		2,000,000	1,500,000
Trade and other receivables		1,500,000	1,200,000
Other		500,000	300,000
<b>Total Current Assets</b>		<b>4,000,000</b>	<b>3,000,000</b>
<b>Non-Current Assets</b>			
Property, plant and equipment		1,000,000	800,000
Intangibles		200,000	150,000
Other		100,000	80,000
<b>Total Non-Current Assets</b>		<b>1,300,000</b>	<b>1,030,000</b>
<b>TOTAL ASSETS</b>		<b>5,300,000</b>	<b>4,030,000</b>
<b>LIABILITIES</b>			
<b>Current Liabilities</b>			
Trade and other payables		1,000,000	800,000
Provisions		500,000	400,000
Convertible notes		200,000	150,000
Other		100,000	80,000
<b>Total Current Liabilities</b>		<b>1,800,000</b>	<b>1,430,000</b>
<b>Non-Current Liabilities</b>			
Provisions		500,000	400,000
<b>Total Non-Current Liabilities</b>		<b>500,000</b>	<b>400,000</b>
<b>TOTAL LIABILITIES</b>		<b>2,300,000</b>	<b>1,830,000</b>
<b>NET ASSETS/(LIABILITIES)</b>		<b>3,000,000</b>	<b>2,200,000</b>
<b>EQUITY</b>			
Issued Capital		2,000,000	2,000,000
Accumulated Profits		1,000,000	200,000

# RESOLUTION 1

## ADOPTION OF REMUNERATION REPORT

Resolution 1 proposes “That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company’s annual financial report for the financial year ended 31 December 2015.”

### PROXY & DIRECT VOTES (COMBINED)

FOR	AGAINST	OPEN
58,252,144	1,629,053	0
97.28%	2.72%	0%



# RESOLUTION 2-6

## **RE-ELECTION OF DIRECTORS**

Pursuant to Listing Rule 14.4 and rule 13.4 of the Company's Constitution, a Director of the Company appointed since the last annual general meeting must seek re-election at the next AGM of the Company.

Resolutions 2 through 6 propose the re-election of Mrs Megan Boston, Mr Kenneth Pickard, Mr Rick Dennis, Mr Glenn Vassallo, and Mr Ross Blair-Holt.

Details of each Director is set out in the directors' report on pages 38 and 39 of the annual report.

# RESOLUTION 2

## RE-ELECTION OF MRS MEGAN BOSTON

Resolution 2 proposes that “Mrs Megan Boston, being a Director of the Company who was appointed since the last AGM, be elected as a Director of the Company, in accordance with clause 13.3 of the Company’s Constitution”

### PROXY & DIRECT VOTES (COMBINED)

FOR	AGAINST	OPEN
155,124,688	270,268	18,330,558
89.29%	0.16%	10.55%

# RESOLUTION 3

## RE-ELECTION OF MR KENNETH PICKARD

Resolution 3 proposes that “Mr Kenneth Pickard, being a Director of the Company who was appointed since the last AGM, be elected as a Director of the Company, in accordance with clause 13.3 of the Company’s Constitution”

### PROXY & DIRECT VOTES (COMBINED)

FOR	AGAINST	OPEN
156,249,923	470,033	18,330,558
89.26%	0.27%	10.47%

# RESOLUTION 4

## RE-ELECTION OF MR RICHARD DENNIS

Resolution 4 proposes that “Mr Richard Dennis, being a Director of the Company who was appointed since the last AGM, be elected as a Director of the Company, in accordance with clause 13.3 of the Company’s Constitution”

### PROXY & DIRECT VOTES (COMBINED)

FOR	AGAINST	OPEN
156,249,683	270,273	18,330,558
89.37%	0.15%	10.48%

# RESOLUTION 5

## RE-ELECTION OF MR GLENN VASSALLO

Resolution 5 proposes that “Mr Glenn Vassallo, being a Director of the Company who was appointed since the last AGM, be elected as a Director of the Company, in accordance with clause 13.3 of the Company’s Constitution”

### PROXY & DIRECT VOTES (COMBINED)

FOR	AGAINST	OPEN
156,424,683	270,273	18,335,558
89.37%	0.15%	10.48%

# RESOLUTION 6

## RE-ELECTION OF MR ROSS BLAIR-HOLT

Resolution 6 proposes that “Mr Ross Blair-Holt, being a Director of the Company who was appointed since the last AGM, be elected as a Director of the Company, in accordance with clause 13.3 of the Company’s Constitution”

### PROXY & DIRECT VOTES (COMBINED)

FOR	AGAINST	OPEN
156,249,923	270,033	18,330,558
89.37%	0.15%	10.48%



**POLLING HAS  
CLOSED**

# END OF MEETING

Thank you all for your attendance, whether in person or via OmniLOOP, and we look forward to your continued support.



**Questions and closure**



**Results of poll**



**Closing**