



MARKET RELEASE

31 May 2016

ATC Alloys Limited

TRADING HALT

The securities of ATC Alloys Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 2 June 2016 or when the announcement is released to the market.

Security Code: ATA

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

31 May 2016

By email: tradinghaltsperth@asx.com.au

Ms A Sinniah
Australian Stock Exchange Limited
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Anjuli

Re: Trading Halt

ATC Alloys Ltd requests a Trading Halt pending the release of an announcement in relation to a proposed takeover.

ATC Alloys Ltd's securities are to remain in the trading halt until the earlier of the commencement of normal trading on 2 June 2016 or when an announcement is released to the market.

ATC Alloys Ltd is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in cursive script that reads 'Carol New'.

Carol New
Company Secretary