

1 June 2016

ASX LIMITED

**SomnoMed Limited ACN 003 255 221 (ASX:SOM) – Results of Retail Entitlement Offer**

SomnoMed is today pleased to announce the results of the Retail Entitlement Offer announced on 3 May 2016, which closed on 27 May 2016. Acceptances were received for 80.4% of New Shares offered under the Retail Entitlement Offer.

The Retail Entitlement Offer shortfall was placed at the Board's discretion at the Offer Price to existing institutional shareholders who committed to take up additional shares from any shortfall prior to the opening of the Retail Entitlement Offer.

All shares to be issued pursuant to the Retail Entitlement Offer will be issued on 6 June 2016.

The Retail Entitlement Offer raised approximately \$6.467 million, which is in addition to \$4.035 million previously raised under the Institutional Entitlement Offer. The proceeds of the Entitlement Offer of approximately \$10.5 million will be used for SomnoMed's ongoing working capital requirements and for any investment associated with SomnoMed's new Direct To Patient business Sleep Centres America Inc.



Terry Flitcroft  
Company Secretary  
**SomnoMed Limited**