

1 June 2016

Australian Securities Exchange Limited

Via e-lodgment – ASX Code ICT

AMENDED RIGHTS ISSUE TIMETABLE

The Company advises that it has amended the indicative timetable for its underwritten Non-renounceable Rights Issue, as announced to the ASX on 26 May 2016.

A copy of the Offer Document will be provided to shareholders based on the following amended indicative timetable:

Lodgement of offer document with ASX	6 June 2016
Notice sent to shareholders	8 June 2016
Ex date	9 June 2016
Record date for entitlements	10 June 2016
Opening date and dispatch of offer document to shareholders	14 June 2016
Last day to extend the offer	27 June 2016
Closing date of offer	30 June 2016
Securities quoted on a deferred settlement basis	1 July 2016
Notification of under subscriptions	5 July 2016
Allotment of shares and dispatch of holding statements	7 July 2016

About iCollege Limited:

iCollege Limited is an ASX listed training organisation positioned to become one of Australia's leading educators.

iCollege has a demonstrated commitment and clear strategy to provide ethical and sustainable training to Australian students through over 80 accredited courses. This has enabled the Company to achieve high quality student outcomes, including course completion rates of over 70 per cent of students, against an industry average of around 35 per cent. iCollege students have excellent employment prospects upon graduation and are assisted through iCollege's growing network of strategic partnerships with peak industry bodies, like the Western Australian Business Association and Clubs Queensland.

For further Information:

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