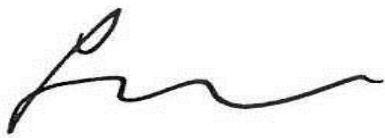


1 June 2016

Expiry of Unlisted Options and Performance Rights

IMX Resources Limited advises that the following Unlisted Options and Performance Rights have expired unexercised:

- 8,479,249 Unlisted Options with a zero exercise price; and
- 1,173,969 Performance Rights.



Stuart McKenzie
Company Secretary