



MARKET RELEASE

SYDNEY, 9 June 2016

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Issue of shares under Institutional Entitlement Offer

On Monday, 30 May 2016, ClearView Wealth Limited (**ClearView** or the **Company**, ASX: CVW) announced that it would conduct a 1 for 10.2 pro rata accelerated renounceable Entitlement Offer (**Entitlement Offer**), comprising an institutional component (**Institutional Entitlement Offer**) and retail component (**Retail Entitlement Offer**, together the **Entitlement Offer**) to raise a total of approximately A\$50m.

ClearView is pleased to advise that the issue and allotment of 40,424,469 shares under the Institutional Entitlement Offer has been completed. These shares will commence normal settlement trading today.

ENDS

For further information, please contact:

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About ClearView Wealth Limited

ClearView Wealth Limited is a diversified Australian financial services company with businesses that provide integrated life insurance, wealth management and financial planning solutions.

Additional information is available at www.clearview.com.au

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