

Appendix 3E
Daily share buy-back notice
(except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

360 Capital Group Limited (ACN 113 569 136) and 360 Capital Investment Trust (ARSN 104 552 598) stapled entity 360 Capital Group ("TGP")

ACN/ARSN

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We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

9-Sep-15

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3,600,000	5,500,000
4 Total consideration paid or payable for the shares/units	\$3,447,600	\$4,950,000

+ See chapter 19 for defined terms.

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Before previous day	Previous day
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5 If buy-back is an on-market buy-back

highest price paid: \$0.9930 date: 17-Sep-15	highest price paid: \$0.9000
lowest price paid: \$0.9400 date: 25-Feb-16	lowest price paid: \$0.9000
	highest price allowed under rule 7.33: \$0.9631

Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

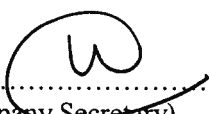
7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

15,770,251

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

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 (Company Secretary)

Date: 10/6/16

Print name:

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+ See chapter 19 for defined terms.