

Update on Rights Issue – Fully Subscribed

HIGHLIGHTS

- Rights Issue and shortfall now fully subscribed
- \$1.5m commitment from new high net worth investor
- On completion, the Company's cash position will be in excess of \$6m with no debt

1st Available Limited (ASX: **1ST**) ('The **Company**', '**1stAvailable**', or '**1ST**'), is pleased to advise that it has received a firm commitment from a new high net worth investor for \$1.5m pursuant to any shortfall of the current Rights Issue being conducted. 1stAvailable is Australia's online health services community platform that simplifies and facilitates interaction between all health services stakeholders, enhancing consumer choice, access and outcomes.

Under the current offer, Eligible Shareholders were invited to subscribe for one (1) New Share for every share held at an issue price of \$0.055 per New Share. (Entitlement Offer)

To date the Company has received applications and firm commitments from the Offer from Eligible Shareholders in respect of 11,827,504 Shares (\$650,512.72) Entitlement Shares and 4,898,129 (\$269,397.10) New Shares, being \$919,909.82 in total. This, together with the \$3m commitment from Mr John Plummer announced previously and the \$1.5m new commitment received means that the Rights Offer will be fully completed (including placement of shortfall).

In order to accommodate this additional commitment of \$1.5m, Mr John Plummer has agreed, if requested to do so by the Company, to being scaled back by up to \$500,000 to accommodate this extra demand. On completion of the Rights Issue the Company will have approximately \$6m in cash and no debt.

Shareholders are reminded that the Entitlement Offer closes on Thursday 16 June 2016.

2 Contacts for further information



Investor Relations

Klaus Bartosch
Managing Director
+61 414 992 811

Andrew Whitten
Company Secretary
+61 2 8072 1400

Gabriella Hold
Media & Capital Partners
gabriella.hold@mcpartners.com.au
+61 411 364 382



Media

Andrew Ramadge
Media & Capital Partners
andrew.ramadge@mcpartners.com.au
+61 475 797 471

About 1st Available Limited - www.1stavailable.com.au

1stAvailable's vision is to build Australia's leading online health services community through a platform that simplifies and facilitates interaction between all health services stakeholders, enhancing consumer choice, access and outcomes. 1stAvailable's solutions deliver a convenient, easy to use, online search and appointment booking service, for the healthcare, corporate and government markets. 1stAvailable.com.au is a community website portal and suite of mobile apps that enables patients to book their appointments with their preferred healthcare provider online, 24 hours a day, 7 days a week from any internet-connected device such as a smartphone, tablet or personal computer. Through our healthcare solutions, we enable early intervention, support continuity of care and encourage good patient choices. We are passionate about improving patient care and healthcare practice and doctor productivity.