



15 June 2016

360 Capital Group (TGP)

Cancellation of Securities Pursuant to Buy-Back

360 Capital Group (ASX code: TGP) comprising stapled securities of 360 Capital Group Limited (ACN 113 569 136) and 360 Capital Investment Trust (ARSN 104 552 598) confirms that 5,500,000 stapled securities have been bought back on the market and cancelled since the previous announcement of 7 March 2016. Following this cancellation there are 239,602,516 stapled securities on issue.

Attached is a copy of the Form 484 lodged with ASIC

More information can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1800 182 257, emailing investor.relations@360capital.com.au or contacting:

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About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group's 15 full time staff have significant property, funds and investment management experience. 360 Capital Group manages nine investment vehicles holding assets valued at over \$1.5 billion on behalf of over 12,000 investors and has over \$200 million worth of co-investments across the 360 Capital Group.

ASX Release

Change to company details

Company details

Company name

360 CAPITAL GROUP LIMITED

Australian Company Number (ACN)

113 569 136

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

360 CAPITAL FINANCIAL SERVICES PTY LTD

ASIC registered agent number (if applicable)

30316

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Alan Raymond Sutton

Capacity

Secretary

Signature

Alan Raymond Sutton

Date signed

15 June 2016.

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	5500000	4950000	

Earliest Date of cancellation

10-06-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	239602516	240296516.00	0.00

Earliest date of change

10-06-2016