

### Notification of interest payment & interest rate change

Announcement Summary

**Entity name** CALTEX AUSTRALIA LIMITED Security on which the Interest Payment will be paid CTXHA - HYBRID 3-BBSW+4.50% 15-09-37 SUB CUM RED T-09-17 **Announcement Type** New announcement Date of this announcement Wednesday June 15, 2016 **Interest Payment Amount** AUD 1.6447 Ex Date Tuesday September 6, 2016 **Record Date** Wednesday September 7, 2016 **Payment Date** Thursday September 15, 2016 Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

### 1.1 Name of +Entity CALTEX AUSTRALIA LIMITED

**1.2 Registered Number Type** ACN **Registration Number** 

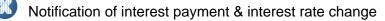
004201307

1.3 ASX issuer code CTX

**1.4 The announcement is** New announcement

**1.5 Date of this announcement** Wednesday June 15, 2016

**1.6 ASX +Security Code for Interest Payment** CTXHA



#### ASX +Security Description HYBRID 3-BBSW+4.50% 15-09-37 SUB CUM RED T-09-17

#### Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type Rule 7(2), 7 calendar day	
<b>2A.1 Payment date</b>	<b>2A.2 +Record Date</b>
Thursday September 15, 2016	Wednesday September 7, 2016
<b>2A.3 Ex-Date</b>	<b>2A.4 First day of payment period</b>
Tuesday September 6, 2016	Wednesday June 15, 2016
<b>2A.5 Last day of payment period</b>	<b>2A.6 Number of days in the payment period</b>
Wednesday September 14, 2016	92
<b>2A.7 Interest rate expressed as a per annum rate</b> 6.525000 %	2A.8 Interest rate pro-rated for the number of days in the payment period 1.644700 %

2A.9 Currency in which the interest payment is made ("primary currency") AUD - Australian Dollar

## 2A.10 Interest payment amount per +security

AUD 1.64470000

#### 2A.10(i) Comment on how the interest payment amount per security is calculated

In accordance with the terms of the Notes, the interest payment amount is determined as the Bank Bill Rate on 15 June 2016 (being the first business day of the interest period) of 2.025% plus the Margin of 4.5000% pa.

# 2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?** No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market? No



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## 2A.15 Is there a principal amount payment component payable? No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

**3.1 Date interest rate is set** Wednesday June 15, 2016

3.2 Comments on how the date that interest rate is set is determined

#### 3.3 Interest base rate

2.0250 %

3.4 Comments on how interest base rate is set

3.5 Interest margin

4.5000 %

3.6 Comments on how interest margin is set

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

**3.9 Total interest rate expressed as a per annum rate** 6.5250 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

#### Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security http://www.asx.com.au/asxpdf/20120808/pdf/427x552gz85hz5.pdf

4.3 Additional information for inclusion in the Announcement Summary