

15 June 2016

Expiry of Unlisted Options and Share Appreciation Rights

IMX Resources Limited advises that the following Unlisted Options and Share Appreciation Rights have expired unexercised:

- 26,730,000 Unlisted Options with an exercise price of 1.1 cents; and
- 29,654,100 Share Appreciation Rights, with a base price of 2.2 cents.

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Stuart McKenzieCompany Secretary