

**17 June 2016**

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**By Electronic Lodgement**

Dear Sirs

**1st Non-Renounceable Entitlement Offer**

The Board of 1st Available Limited ACN 138 897 533 (ASX: 1ST) (**Company**) confirms that its pro-rata non-renounceable entitlement offer announced on 4 May 2016 has now closed. The total amount raised at present is approximately \$2,327,781.62 (before costs) exclusive of amounts to be received pursuant to the underwriting arrangements.

Eligible 1st shareholders have elected to take up to 35,865,283 shares pursuant to the offer and 1st has received \$1,972,590.57 (before costs and subject to clearance of funds) in subscription funds for those shares.

Eligible 1st shareholders have also applied to take up a further 6,458,019 additional shares under the top-up facility, and 1st has received \$355,191.05 (before costs and subject to clearance of funds) in subscription funds for those additional shares.

1st's managing director, Mr Klaus Bartosch said: "This is an excellent result for the Company. We look forward to completing the issue of the balance of the shares under the offer imminently".

1st expects to notify ASX of the final amounts pursuant to the shortfall on 20 June 2016, once remaining funds are cleared and final allocations are confirmed.

The new shares under the entitlement offer (including the additional shares under the top-up facility) are expected to be issued on 20 June 2016 and to commence trading on a normal (T+3) settlement basis on 21 June 2016.

**Update on Whitecoat arrangements**

The Company advises that it has terminated its arrangement with Digital Health Ventures Pty Ltd (as disclosed in the announcement of 2 July 2015).

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

**Yours faithfully**

A handwritten signature in black ink, appearing to read 'Andrew Whitten', with a stylized flourish at the end.

**Andrew Whitten**  
Company Secretary