

**20 June 2016**

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**By Electronic Lodgement**

Dear Sirs

**Non-Renounceable Entitlement Offer – Issue of Shares**

The Board of 1st Available Limited ACN 138 897 533 (ASX: 1ST) (**Company** or **1st**) confirms that it has received subscription funds of \$2,327,781.61 (before costs) under its non-renounceable entitlement offer announced to ASX on 4 May 2016. 1st has today issued 42,323,302 fully paid ordinary shares (**Shares**) to accepting shareholders (including under the top-up facility), bringing the total number of Shares on issue to 145,817,695 Shares.

It is expected that 1st will receive subscription funds for the shortfall from the underwriter by no later than 7 July 2016 or prior, with shortfall Shares to be issued on or around 8 July 2016.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

**Yours faithfully**

A handwritten signature in black ink, appearing to read 'Andrew Whitten', written over a light grey grid background.

**Andrew Whitten**  
Company Secretary