



ASX Announcement

21 June 2016

SUPERLOOP LIMITED – SUCCESSFUL COMPLETION OF INSTITUTIONAL ENTITLEMENT OFFER

Highlights

- Institutional component of accelerated non-renounceable Entitlement Offer successfully completed, raising approximately \$22.45 million
- Institutional Entitlement Offer received strong support and the shortfall was significantly oversubscribed
- Retail component of Entitlement Offer to open on 24 June 2016

Entitlement Offer

On 17 June 2016, Superloop Limited ACN 169 263 094 (**Superloop** or **Company**) announced an accelerated one for seven pro rata non-renounceable entitlement offer of fully paid ordinary shares in Superloop (**New Shares**) to raise approximately \$35.3 million (**Entitlement Offer**). The Entitlement Offer comprises an accelerated institutional component (**Institutional Entitlement Offer**) and a retail component (**Retail Entitlement Offer**).

Superloop is today pleased to announce the successful completion of the Institutional Entitlement Offer.

Approximately 10.7 million New Shares will be issued to successful applicants under the Institutional Entitlement Offer on 29 June 2016 at an issue price of \$2.10 per New Share (**Offer Price**), raising approximately \$22.45 million.

The Institutional Entitlement Offer received strong support and the shortfall, comprised of the entitlements not taken up by eligible institutional shareholders along with the entitlements of ineligible institutional shareholders, was significantly oversubscribed by both existing institutional shareholders and new institutional investors.

As a result of the successful completion of the Institutional Entitlement Offer, Superloop shares will recommence normal trading on an ex entitlement basis from the opening of the market on 21 June 2016.

Under the Retail Entitlement Offer, eligible retail shareholders will be able to subscribe for one New Share for every seven existing Superloop shares held at 7.00pm (Brisbane time) on 21 June 2016 at the Offer Price.

Eligible retail shareholders will receive an Information Booklet including a personalised Entitlement and Acceptance Form which will provide further details of how to participate in the Retail Entitlement Offer. A copy of the Information Booklet will be lodged today with ASX and is due to be despatched (along with the Entitlement & Acceptance Form) on 24 June 2016, when the Retail Entitlement Offer will open. The Retail Entitlement Offer closes at 5.00pm (Brisbane time) on 12 July 2016.

The Entitlement Offer is fully underwritten by Morgans Corporate Limited ACN 010 539 607.

For further comment or other information, please contact:

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Signed for and on behalf of Superloop



Paul Jobbins

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About Superloop

Established in 2014, Superloop is quickly becoming one of the leading independent providers of interconnection services in the Asia Pacific Region.

The Company owns and operates fibre networks in Australia and Singapore spanning over 300km and connecting over 48 of the regions' key data centres. The network is continually expanding with further extensions currently underway to connect the Singapore Exchange, iO and NTT data centres in Singapore.

In Hong Kong, Superloop is establishing a 110 km fibre optic network connecting 25 data centres as well as the Hong Kong Stock Exchange, and is on track to commence operations in December 2016. Additionally, the Company is also constructing TKO Express, the first submarine cable to connect the traditional carrier hotels located in Chai Wan on Hong Kong Island and the data centre campus located at Hong Kong Science and Technology Parks Tseung Kwan O Industrial Estate, providing much needed physical diversity and a lowest latency path between Hong Kong's major finance and technology hubs.

The group also operates acquired businesses, APEXN and CINENET in Australia.

For more information, visit: www.superloop.com