

Notice reference number: 0704.16.06

Notice date: 17/06/2016

What's this about?

Effective date: 17/06/2016

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Superloop Limited – Accelerated Non Renounceable Entitlement Offer

Description

On 17 June 2016, Superloop Limited (ASX Code: SLC) (Company) announced a fully underwritten 1 for 7 accelerated non-renounceable pro-rata entitlement offer of new ordinary shares in the Company at an issue price of \$2.10 per new share to raise approximately \$35.3 million (Entitlement Offer).

The Entitlement Offer has the following two components.

- An institutional entitlement offer, where offers have been made to eligible institutional shareholders for them to apply for their pro-rata entitlement (Institutional Entitlement Offer).
- A retail entitlement offer, where offers will be made to eligible retail shareholders for them to apply for their pro-rata entitlement (Retail Entitlement Offer).

New ordinary shares issued under the Entitlement Offer will rank equally in all respects with existing ordinary shares.

The anticipated timetable in relation to the Entitlement Offer is set out below.

Date	Event
Trading halt (before market open)	17 June 2016
Announcement of the Entitlement Offer and Appendix 3B and cleansing notice lodged	17 June 2016
Institutional Entitlement Offer opens	17 June 2016
Institutional Entitlement Offer closes	20 June 2016
Announcement of results of Institutional Entitlement Offer and release of the Retail Entitlement Offer documentation to ASX (before commencement of trading following the trading halt)	21 June 2016
Trading halt is lifted, and existing shares resume trading on an ex-entitlement basis	21 June 2016
Record Date for Entitlement Offer (7.00pm (Brisbane time))	21 June 2016
Information Booklet and Entitlement and Acceptance Form despatched, and announcement of despatch	24 June 2016
Retail Entitlement Offer opens	24 June 2016
Updated Appendix 3B for New Shares issued under the Institutional Entitlement Offer lodged (if required)	28 June 2016 (before noon)
Expected issue and quotation of New Shares issued under the Institutional Entitlement Offer	29 June 2016
Closing date for acceptances under the Retail Entitlement Offer (5.00pm (Brisbane time))	12 July 2016
Announcement of results of the Retail Entitlement Offer and under-subscriptions	15 July 2016
Settlement of the Retail Entitlement Offer	18 July 2016

Expected issue of New Shares under the Retail Entitlement Offer	19 July 2016
Updated Appendix 3B for New Shares issued under the Retail Entitlement Offer lodged (if required), along with other required information (e.g. distribution schedule)	19 July 2016 (before noon)
Expected quotation of New Shares under the Retail Entitlement Offer	20 July 2016
Despatch of holding statements for New Shares issued under the Retail Entitlement Offer	21 July 2016

Settlement issues

Despite the fact that securities are trading 'ex entitlement' on ASX Trade, CHESSE will not recognise for settlement purposes the 'ex entitlement' or the 'cum entitlement' tag on CHESSE messages and CHESSE will not maintain cum balances during the deemed 'CHESSE ex-period', i.e. the period commencing on the deemed CHESSE ex-date up to and including the record date. However, a record date cum balance will be available the business day following the record date, which will be equal to the registered holding balance at CHESSE end of day on the record date. As a result any transfer that occurs prior to record date will be effectively transferred on a 'cum entitlement' basis.

Therefore, Participants must ensure that any transfer, including the priming of Broker Entrepot Accounts, is conducted in accordance with the basis of quote. For example, a transfer in relation to a transaction conducted on an 'ex entitlement' basis should ordinarily only occur post record date.

CHESSE will perform automatic diary adjustments to 'cum entitlement' settlement obligations outstanding as at the record date.

Trading issues

ASX will not price a 'cum entitlement' market with respect to trading in the Company's securities. Persons who acquire the Company's securities after the commencement of the trading halt on Friday, 17 June 2016 are not entitled to participate in the Entitlement Offer.

What do I need to do and by when?

For further details, please refer to the Company's announcements.

Need more information?

For further information, please contact the investor enquiries on +61 7 3008 7300 or email investor@superloop.com (Sydney time) Monday to Friday.

Issued by
Belinda Mai

Contact Details
(02) 9227 0469

Disclaimer