



22 June 2016

ASX MARKET RELEASE

SATISFACTION OF DUE DILIGENCE CONDITIONS

Diversa Limited (Diversa)(ASX: DVA) advises that the due diligence conditions under the scheme implementation deed (SID) between Diversa and OneVue Holdings Limited (OneVue)(ASX:OVH) have been satisfied.

Under the SID, each of Diversa and OneVue was required to notify the other before 5:00pm on 21 June 2016 if it discovered information during the due diligence period (commencing on signing of the SID and ending at 5:00pm on 17 June 2016) which it considered would have a 'Material Adverse Effect' on the other party. Neither Diversa nor OneVue provided such notice.

Diversa reiterates that the implementation of the scheme of arrangement (Scheme) remains subject to a number of conditions, including obtaining the approval of the requisite majority of Diversa shareholders and obtaining Federal Court orders approving the Scheme.

Consistent with the timetable contained in the SID, Diversa expects to be in a position to dispatch the explanatory statement for the Scheme (known as the Scheme Booklet) in early August 2016.

For further information, please contact:

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About Diversa Limited (ASX: DVA)

Diversa Ltd (ASX: DVA) is an ASX-listed superannuation and investment company. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as superannuation fund trustees and superannuation fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.