

24 June 2016

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

Non-Renounceable Entitlement Offer – Issue of Shortfall Shares

The Board of 1st Available Limited ACN 138 897 533 (ASX: 1ST) (**Company**) confirms that it has received subscription funds of \$2,590,267.30 (before costs) from a high net worth investor and the underwriter (Mr John Plummer) of its non-renounceable entitlement offer announced to ASX on 4 May 2016 (**Entitlement Offer**). As a result, 1st has today issued 47,095,769 fully paid ordinary shares (**Shares**) to the high net worth investor and its underwriter, bringing the total number of Shares on issue to 193,352,422 Shares.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', written over a light grey rectangular background.

Andrew Whitten
Company Secretary