

**27 June 2016**

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**By Electronic Lodgement**

Dear Sirs

**Placement Share Issue**

The Board of 1st Available Ltd ACN 138 897 533 (ASX: 1ST) (**Company**) confirms that further to its announcement dated 14 June 2016, it has received strong demand with respect to the shortfall of its non-renounceable entitlement offer announced to ASX on 4 May 2016 (**Entitlement Offer**). As a result, the Board has resolved to issue a further 12,000,001 fully paid ordinary shares (**Shares**) pursuant to its placement capacity under Listing Rule 7.1, raising a total of \$660,000 (before costs) (**Placement**). The Company notes that its placement capacity under Listing Rule 7.1 and 7.1A has subsequently increased following the completion of the Entitlement Offer and the issue of the shortfall Shares pursuant to the Entitlement Offer.

As a result of the issue of the shortfall Shares and the abovementioned Placement, the Company is very pleased to welcome Mr Tony Gandel of Gandel Invest as a substantial shareholder of the Company. The Company is pleased for their support.

In addition, the Company has issued a total of 1,433,411 Shares in payment of arranging fees owed to parties pursuant to the Entitlement Offer.

The Company now has in excess of \$6.6 million in cash following completion of all of the issues.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

**Yours faithfully**

A handwritten signature in black ink, appearing to read 'Andrew Whitten', written over a light grey rectangular background.

**Andrew Whitten**  
Company Secretary