

Notice reference number: 0756.16.06

Notice date: 29/06/2016

What's this about?

Effective date: 29/05/2016

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Shaver Shop Group Limited - Admission and Commencement of Official Quotation.

Description

Shaver Shop Group Limited (the "Company") was admitted to the official list of ASX Limited ("ASX") on Wednesday, 29 June 2016.

Official quotation of the Company's ordinary shares is expected to commence at 11:00am AEST on Friday, 1 July 2016. The Company and SaleCo has raised \$98.0 million pursuant to the offer under its prospectus dated 7 June 2016 by the issue of 38.9 million ordinary shares each fully paid at an issue price of \$1.05 per share and sale of 54.5 million ordinary shares each fully paid by the vendors at a sale price of \$1.05 per share.

Quoted Securities:	125,087,040 fully paid ordinary shares
ASX Code:	SSG
Time:	11:00 am, AEST
Date:	Friday, 1 July 2016
ASX Trade Abbreviation:	SHAVERSHOP
ISIN:	AU000000SSG4
Home Branch:	Melbourne
Industry Classification:	2550 – Retailing
Registered Office:	Suite 302, Level 3 541 Blackburn Road Mount Waverly VIC 3149 Phone: +61 3 9840 5900 Website: shavershop.com.au
Corporate Office:	As above
Company Secretary:	Lawrence Hamson
Share Registry:	Link Market Services Level 12, 680 George Street Sydney NSW 2000 Phone: +61 3 9615 9800 Email: registrars@linkmarketservices.com.au

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register
Place of Incorporation:	Victoria
Activities:	Retail of personal grooming products
Dividend Policy:	Refer to section 4.10 of the prospectus dated 7 June 2016
ASX Restricted Securities:	Nil
Unquoted Securities:	Nil

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 7 June 2016 or the Company website: shavershop.com.au

Need more information?

For further information, please contact the Company on 1800 500 095 between 8:30am and 5:30pm AEST Monday to Friday.

Issued by

John Johansson, Adviser

Contact Details

+61 (03) 9617 8770

Disclaimer