



**Shaver Shop Group Limited**  
ABN 76 150 747 649

***Directors' statement regarding profit***

To : ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
MELBOURNE VIC 3000

In accordance with ASX Listing Rule 1.2.5A, we confirm, in our capacity as directors of Shaver Shop Group Limited ACN 150 747 649 (**Company**), that we have made enquiries and nothing has come to our attention to suggest that the Company, with the consolidated financial results of the operations of its wholly-owned subsidiaries, will not continue to earn profit from continuing operations of its wholly-owned subsidiaries up to the date on which the Company makes application to ASX Limited for admission to the official list of the Australian Securities Exchange.

 ..... Broderick Ernst George Arnhold	08.06.16 ..... Date
..... Cameron Fox	..... Date
..... Craig Mathieson	..... Date
..... Brian Singer	..... Date
..... Trent Peterson	..... Date
..... Melanie Wilson	..... Date



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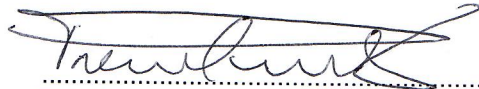
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