



MARKET RELEASE

1 July 2016

RURAL FUNDS GROUP

TRADING HALT

The securities of Rural Funds Group (the “Group”) will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 5 July 2016 or when the announcement is released to the market.

Security Code: RFF

Stephanie So

Senior Adviser, Listings Compliance (SYDNEY)

1 July 2016

Ms Stephanie So
Senior Adviser
Listings Compliance Sydney
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Via email: stephanie.so@asx.com.au

Dear Ms So

REQUEST FOR TRADING HALT – RURAL FUNDS GROUP (ASX: RFF)

Rural Funds Management Limited (RFM) as responsible entity for Rural Funds Trust and RF Active, a stapled entity trading as Rural Funds Group (ASX: RFF) requests a trading halt be placed on RFF's securities effective immediately, pending the release of an announcement regarding a capital raising. RFM is conducting underwriting negotiations associated with a planned \$61m capital raising

RFM requests the securities remain in a trading halt until the earlier of the open of trading on Tuesday 5 July 2016, or when RFM releases the announcement associated with the capital raising to the market.

RFM is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Andrea Lemmon
Company Secretary